Chapter 5

REGENERATION IN LEEDS: CHALLENGES AND RESPONSES

5.1 INTRODUCTION ................................................................. 2
5.2 URBAN TRENDS ................................................................. 2
  5.2.1 Context ........................................................................... 2
  5.2.2 Economic Development History ...................................... 3
  5.2.3 Spatial Change ............................................................... 4
  5.2.4 Social and housing change ............................................. 7
5.3 DELIVERING URBAN REGENERATION ................................. 9
  5.3.1 Leeds Urban Development Corporation .......................... 9
  5.3.2 English Partnerships ..................................................... 11
  5.3.3 Other Regeneration Initiatives ....................................... 13
5.4 SUCCESS STORIES ............................................................ 17
  5.4.1 Clarence Docks and the Royal Armouries Museum .......... 17
  5.4.2 The Brewery Wharf Area Along the River Aire ................. 19
  5.4.3 Community Regeneration of Council Housing Estates ........ 21
5.5 SUMMARY AND KEY FINDINGS ............................................ 23

Figure 5.1 Leeds – pedestrian zone. *Source: C.A. Beswick* .................. 3
Figure 5.2 Leeds – Business district. *Source: C.A. Beswick* ............... 4
Fig. 5.3 Leeds – business district. *Source: C.A. Beswick* ................... 5
Table 5.1 Intraurban differences in unemployment ................................. 6
Fig. 5.4 Abandoned council housing. *Source: K.E. Rendek* ................. 7
Figure 5.5 Refurbished council housing. *Source: K.E. Rendek* ............. 8
Table 5.2 Leeds Development Corporation Performance Indicators ........ 10
Fig. 5.6 Waterfront development. *Source: C.A. Bewick* .................... 11
Fig. 5.7 Urban regeneration of council housing estates. *Source: S. Tsenkova* 13
Table 5.3 Leeds Initiative Regeneration Partnership: Performance Indicators 17
Fig. 5.8 Luxury housing and mixed-use development. *Source: C.A. Beswick* 18
Fig 5.9 KPMG headquarters. *Source: Jason Ness* ............................. 20
Chapter 5

REGENERATION IN LEEDS: CHALLENGES AND RESPONSES

5.1 INTRODUCTION
This chapter explores the impact of urban regeneration programs in Leeds. It analyses the range of physical, economic, social and environmental improvements achieved through different mechanisms and strategies for change. A special reference is made to regeneration projects implemented by the Leeds Urban Development Corporation and the Leeds Initiative Partnership Unit that brought various local actors from the police to healthcare providers to provide sustainable benefits to local communities. The chapter reviews the shift in attitude toward sustainability that ensures that social service provision does not simply happen in an isolated top down approach.

5.2 URBAN TRENDS

5.2.1 Context
The City of Leeds lies almost at the geographical center of the Britain. It is located at the end of the M1 super highway link to the south, and is also connected to London via the East Cost Main rail line. Both of these links put the Leeds Metropolitan Area (LMA) within 2.5 hours travel of London. The LMA has a population of almost 740 000 people and serves as the regional capital for the Yorkshire- Humberside region, housing both the regional development agency and the integrated government office. Along with being the location of regional government headquarters, Leeds is the largest employment center in the region with 425 000 people employed, or 19% of the regional workforce. The importance of Leeds as a center of employment will remain strong as it is projected to enjoy the most robust growth in the Yorkshire Humber region between 2000 and 2010. It
is expected to provide 40% of the region’s additional jobs in that period. (Leeds City Council, 2000).

5.2.2 Economic Development History
Leeds was granted a borough charter by the crown in 1207 based on the strength of the cottage industries. By the 14th century the town had a mill, a mine and a forge. These elements provided the basis for the continued development of the textile industry throughout the 15th and 16th centuries, and support the industrialization of the city in the 19th century when the city became a major national and international supplier of cloth, coal and iron. Throughout this development Leeds saw the rise of mercantile and financial services, which supported the industrial core of the city. (Leeds City Council, 2000; Leeds Economy Handbook, pp.1). Over time, diversity has been a hallmark of the Leeds economy.

Figure 5.1 Leeds – pedestrian zone. Source: C.A. Beswick

The core industries of the 19th century were coal, engineering and tanning, while the textile, pottery and contracting industries served as substantial support industries. A dynamic coordination between various industries has allowed investment to adapt and prosper under changing market conditions. Some of this coordination of dynamic enterprise is tied to the strong history of the financial services industry in Leeds that saw the first bank established in 1758.
The first half of the twentieth century was a time of industrial diversification in Leeds: chemical and soap manufacturing, furniture making, coach building, watch and clock manufacture, fish canning and button making, and the manufacture of electronics and accessories; all becoming strong segments of the local industry. However, even with the diversification in the manufacturing sectors, the predominant theme for the twentieth century was the shift in the nature of the employment from a manufacturing to a service based economy. This shift is demonstrated in the period between 1911 and 1951 by a 15% fall in the share of the labour force that was employed in the three largest industries: tailoring, engineering and textiles. Between 1951 and 1973, 37,000 jobs were lost in the manufacturing sector, whilst the growth in the service and business sectors grew by 32,000. (ibid.) Growth was also realized in the government and public sectors where by 1974, the future of Leeds was codified as a regional center. The creation of the Leeds Metropolitan District in 1974 acknowledged the linkages between the communities in the Yorkshire-Humber region with Leeds assuming the eminent and central role.

5.2.3 Spatial Change
Urban trends in Leeds need to be understood in the context of the shifts in the British and European economy. These are sectoral changes that show the decline of manufacturing activity and employment levels of semi-skilled workers, contrasted by growth and development in the financial and business services sectors of the economy. Parts of the city where employees of these two sectors live show a clear distinction in terms of deprivation and prosperity.

Figure 5.2 Leeds – Business district. Source: C.A. Beswick
Between 1981 and 1991 employment in the financial and business services sectors of the economy grew by 68% from 28,000 (1981), to 45,000 (1991). From 1991 through to 1998 this sector of the economy enjoyed a further 40% growth. Many of the employees that have participated in this robust growth have also come to Leeds from areas outlying the boundaries of the municipality, and from adjacent areas to the core and the inner areas of the city. In 1991, 36,000 commuters traveled daily into the Leeds Municipal district for work. This number grew to 71,000 by 1999, and is projected to grow to 109,000 by 2010. (pp.4) These figures suggest that while people come into the city center of Leeds to work, their incomes are spent in the suburbs where they live. This flight of earnings to the suburban areas contributes to the spatial distinction of the Leeds Inner Area as an area of deprivation and urban decay.

The segmented nature of the labour market has resulted in a situation that is often referred to as producing “a two speed city,” defined by inner and outer areas. This dichotomy is characterized by many of the residents of the inner areas being generally of lower skill levels and traditionally employed in the manufacturing sector. They have been traditionally been subject to limited opportunity in the expanding service sector beyond

Fig. 5.3 Leeds – business district. Source: C.A. Beswick

The inner area of Leeds has a population of 228,000. The areas deprivation is best illustrated through a comparative study of the unemployment levels in the area versus those in the rest of the Municipal district.

<table>
<thead>
<tr>
<th></th>
<th>L.I.A.</th>
<th>Rest of MD</th>
<th>Difference in %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>January 1995</td>
<td>16</td>
<td>5.9</td>
<td>10.1</td>
</tr>
<tr>
<td>January 2000</td>
<td>9.2</td>
<td>2.9</td>
<td>6.3</td>
</tr>
<tr>
<td>Male</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>January 1995</td>
<td>22.2</td>
<td>8.1</td>
<td>14.1</td>
</tr>
<tr>
<td>January 2000</td>
<td>12.9</td>
<td>4.0</td>
<td>8.9</td>
</tr>
<tr>
<td>Female</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>January 1995</td>
<td>7.7</td>
<td>3.2</td>
<td>4.5</td>
</tr>
<tr>
<td>January 2000</td>
<td>4.2</td>
<td>1.5</td>
<td>2.7</td>
</tr>
</tbody>
</table>


Table 5.1 Intraurban differences in unemployment

Also, within the Leeds Inner area, ethnic minority groups suffer a higher level of unemployment. Of the non-white population that resides in the LIA, 23% of the males and 14% the females are unemployed (Leeds City Council, 2000; Leeds Economy Handbook: pp.2). Education attainment appears to be lower in the Inner Areas compared with the rest of the municipality. Only between 11% and 12% of the people in the LIA have a diploma or higher level of education, compared with approximately 17% of the population in the rest of the municipality. This limits the ability of the LIA resident to move beyond manufacturing or low skilled service fields. In addition, long-term unemployment in the inner area of the city is shown to be higher than in the rest of the municipality. Twenty eight of Leeds Inner Area claimants have been unemployed for over a year, compared with only twenty percent in the rest of the municipality. (pp.5-6)
5.2.4 Social and housing change

In 1994, The Department of the Environment published an “Index of Local Conditions,” which was a combined index of a range of economic, social, housing and environmental indicators, designed to establish and rank nationally the levels of local deprivation. The Inner Area of Leeds was identified as one of the most deprived areas in the country. Of the 12 Inner Area wards, 10 were in the most deprived 10% of wards, and the average of the three most deprived wards in the local authority had Leeds in the inauspicious position of being ranked 7th in the nation.

Along with low skills levels and high unemployment, analysis of the housing market, and in particular the market for and provision of social or ‘council housing,’ provides a physical manifestation of the social conditions contained in the ‘Index of Deprivation.’ High levels of crime, along with limited local business opportunities, limited recreational and social amenities, and a generally degraded physical environment, characterize them. Along with the erosion of the traditional industrial working class, comes a rise in aspirations to move away from the housing estates that were the traditional industrial working class neighbourhoods. In Leeds, there is no longer an allegiance to the form of rental tenure of the council estates. The aspirations of people now see home ownership
preferable. This pattern is demonstrated in the levels of demand for council housing (as indicated by the waiting lists for properties in selected areas) that have declined from 37229 in 1978/79, to 23905 in 1998/99. (Personal communications: Huw Jones) Based on these levels of demand and the associated aspirations and attitudes, only those that have to remain in the council estates, as determined by socio-economic standing, do so. This serves as ample basis for community weakness.

Low demand for council housing, and the poor perceptions of these areas translate into high levels of demand for the construction of new homes in suburban areas. The council areas are also seen in contrast to the nearby owner occupied areas where the costs of the housing can vary by as much as 10 times within several miles.

With some of the owner occupied areas showing housing price increases in the neighbourhood of 100% since 1994/95 (ibid.).

Additional changes in the housing market are seen in the abandonment of council housing that was 677 units in 1978/79, which increased to 2200 units in 1998/99, and the turnover rates in the housing stock that grew by 5.5% in the same 20 year period. In some areas, the levels of turnover were as high as 30% annually of a particular estate would change occupants. The implications of high transient populations in communities can be seen in weak and unstable community social fabric and infrastructure such as schools, community centers.(Pers. comm.: Huw Jones)
High crime levels are found on many of the Council Estates. Theft and drug dealing are the primary types of criminal activity, with certain examples of drug dealing rings actually forcing residents out of communities through violence and intimidation, thus opening the opportunity to purchase certain dwellings to be occupied by narcotics customers. (ibid.)

5.3 Delivering Urban Regeneration
The urban decline that was evident in the urban fabric of Leeds had its roots in the sectoral economic shifts through which the city has moved progressively over the last 50 years. The shift is defined in both social and physical terms, which calls for regeneration policies to respond clearly to the particular urban challenge. The delivery of urban regeneration was achieved by the Leeds Development Corporation, subsequently by English Partnerships, and currently Yorkshire Forward. Regeneration has also occurred due to the efforts of the Leeds Initiative Regeneration Board, the principal regeneration coordinating authority of the Leeds City Council, which is made up of a large list of civic actors, both non-profit and for-profit and part of the public and private sectors. This organization has focused on the bidding process to the Single Regeneration Budget.

5.3.1 Leeds Urban Development Corporation
The challenge of regenerating Leeds’ physical environment has been to find uses for former industrial sites, or to move from “coalfields to call centers.” Many of the former coalfields and large industrial operations that occupied massive amounts of land and warehouse space, became derelict in the 1970’s and early 1980’s. As well, many of the sites that had previously housed these uses had become contaminated through the process of industrialization. The transformation of these lands required a particular approach to regeneration and site remediation to re-integrate them in the commercial economy. Much of this regeneration was achieved through the work of the Urban Development Corporations that were established under the 1980 planning act. (DETR, No.18, 1998, pp.1)
The Urban Development Corporations were created by the Conservative Thatcher government, to give the process of regeneration a more commercial and entrepreneurial flavour than was possible under the direction of bureaucratized civic councils. They had expressed goals: “to bring land and buildings into effective use, to encourage the development of existing and new industry and commerce; to create an attractive environment; and to ensure that all housing and social facilities were available to encourage people to live and work in the area. They were given a range of statutory powers by the central government in a number of different areas. The UDC’s had jurisdiction to act as development control bodies; to acquire, improve, service and dispose of land; to assist with environmental improvements; and to encourage the restoration of existing buildings (ibid.)

The Leeds Development Corporation was created in June of 1988 and was designated, like all the Urban Development Corporations, as an organization for targeting the fulfillment of a particular set of objectives within a limited time frame. The LDC was officially closed in March of 1995 after having worked in an Urban Development Area of 540 hectares divided between two different areas of the conurbation: the Kirkstall Valley, an area west of the city center along the River Aire; and South/Central, which also lies to the south of the City Center on the River Aire, though is closer to the City Center. (pp.2)

<table>
<thead>
<tr>
<th>Summary of Results</th>
</tr>
</thead>
<tbody>
<tr>
<td>Land Reclaimed (ha)</td>
</tr>
<tr>
<td>Roads and Highways (km)</td>
</tr>
<tr>
<td>Non-Housing Floor space (000 m2)</td>
</tr>
<tr>
<td>Housing Units</td>
</tr>
<tr>
<td>Gross new jobs in developments</td>
</tr>
<tr>
<td>Private sector investment (£ m)</td>
</tr>
<tr>
<td>Total expenditure</td>
</tr>
<tr>
<td>Total area (ha.)</td>
</tr>
<tr>
<td>Derelict and underused land at designation</td>
</tr>
</tbody>
</table>

Table 5.2 Leeds Development Corporation Performance Indicators
Source: UK Department of Environment, Transport and the Regions, 1998
The focus of the LDC was to expedite the processes of land development through industrial site remediation and land assembly. The following summarizes key outcomes delivered by the LDC over the course of its mandate.

The figures show that corporation’s expenditure centered on land purchase reclamation, physical improvements and infrastructure development. The LDC placed a premium of importance on the creation of commercial developments that encouraged the participation of the private sector. The development corporations operated through the provision of tax breaks, subsidies and the provision of infrastructure; the use of all led to the success of the Leeds Development Corporation in achieving a 1:5 leverage ratio of private investment (Department of Environment, Transport and the Regions, 1998: pp.4). Along with the emphasis on the development of commercial office space, and the reclamation of derelict, underutilized and contaminated land, the LDC also concentrated on developing the city’s infrastructure as a recreation and tourism center. A goal of the Leeds City Council is the creation of the ‘24 hour city,’ filled with vibrant venues and localities that represent non-stop hubs of activity.

5.3.2 English Partnerships

English Partnerships took over the task of LDC. The agency was created from the funding streams of the Derelict Land Grant, the City Grant and the land portfolio of English Estates. With wide ranging resources, English Partnerships was involved in regeneration from the perspective of involvement in reclamation and infrastructure development in the interest of spurring both private sector confidence and investment.(pp.46) EP was also

Fig. 5.6 Waterfront development. Source: C.A. Bewick
responsible for certain project management roles in Leeds and Sheffield after the closing down of their Urban Development Corporations.

As much of the land base that was previously managed by English Partnerships has achieved a measure of regeneration and remediation, the focus of the organization is being scaled back to focus on the remediation and regeneration of the remaining land holdings, and also to include a coordinating and project management role with ongoing projects. Leeds is the regional centre of the Yorkshire-Humberside region. Regional regeneration has evolved to be the responsibility of Yorkshire Forward – the Yorkshire & Humber Regional Development Agency. The RDA’s strategic objectives are:

1. To grow the businesses of the region
2. To achieve higher birth and survival rates of businesses
3. To attract and retain more investment by providing the right products for investors and more effective marketing of the region
4. To achieve a radical improvement in the development and application of education, learning & skills, particularly high quality vocational skills
5. To implement targeted, community based regeneration programs that improve the living standards of the region’s most deprived and excluded communities
6. To get the best out of the region’s physical attributes and conserve and enhance its environmental assets

(Source: Turning the Vision into Reality: Regional Economic Strategy for Yorkshire and Humber)

The strategic objectives of the RDA in many ways complement the agenda for the physical and the social regeneration of the City that are being pursued, by the Leeds Initiative.

The vision statement shows that over time objectives of the various organizations have come closer together in their strategic goals. The provision of regeneration has now matured to the point where agencies declare strategic objectives that include holistic approaches which attempt to bring together physical regeneration goals (reclamation of industrial sites and the construction of housing projects), with social goals (vocational training and crime prevention), and the economic goals (business support grants and tax incentives). In the 1980’s the project of urban regeneration was split between many different organizations and pools of government funding; the number of delivery
mechanisms for central government funding has shrunk progressively and become more coordinated.

5.3.3 Other Regeneration Initiatives

Within the Government Office for Yorkshire-Humberside, comes a particular initiative, which is also significant to the project of delivering urban regeneration. Promoted by a liaison committee selected by the Department of Environment, Transport and the Regions, ‘The Private Finance Initiative’ allows the use of private funds to be leveraged into the development of public projects, thereby transferring some risk to the private sector in the interest of maximizing the value of public funds. This mechanism aided particularly in the development of the Royal Armouries Museum in Leeds. (pp.47)

5.3.3.1 Leeds Partnership Initiative and the Single Regeneration Budget

Prior to the creation of the Single Regeneration Budget in 1994, the initiatives of regeneration in Leeds were drawn from a series of central government pools of money. Generally, they endeavoured to link the public infusion of investment from central government through partnership with the private sector, to achieve the regeneration of the physical and social urban environment. Roughly 20 streams of funding were rolled into

Fig. 5.7 Urban regeneration of council housing estates. Source: S. Tsenkova
the Single Regeneration Budget (SRB). Within the SRB was the Challenge Fund, which sought to include the element of competition in the partnership process that had become the institutional hallmark of regeneration policy in Britain (England PLC 1996).

The Leeds Initiative is the City’s primary regeneration partnership organization. It brings together the City Council, the Training and Enterprise Council, both Universities, the Chamber of Commerce, the Police, Leeds Partnership Charities Homes (a social housing provider), the Health Authority and representatives from the voluntary and community sectors. This group of agents is known as the Leeds Initiative Regeneration Board. With the Leeds Initiative, the process of regeneration has taken a more socially based approach, contrasted to the property led approaches of the UDC’s and English Partnerships, that seeks to integrate the excluded members of the society in the project of civic development. As was mentioned earlier, the discrepancy found in the division of opportunity and prosperity characterized by the “two speed economy” has produced an urban environment of unequal benefit. The underlying philosophy behind the Initiative has been “people based,” which means that the focus of its efforts have been focused on the social rather than the physical environment. It emphasizes “Removing Barriers – Creating Opportunities,” through the identification of several Community Priority Areas. (www.Leeds.gov.uk, Planning: Urban Regeneration, pp.1)

Though the Leeds Initiative regeneration work has recently followed a people based approach, the organization has also been involved in substantial projects of physical regeneration such as the refurbishment of the Saxton Gardens high-rise estate, the development of a new Independent Living Resource Center and through the SRB Round 4 ‘Partnership with young People’ program that provided increased recreational facilities to some of the most densely populated parts of the city. These projects were generally conducted in the first three rounds of the SRB. Currently, the themes that the work of the LIRB have focused on are grouped into the following categories: employment access, improvement to skill levels, educational attainment for young people, support for new enterprises and existing businesses, community safety and involvement.(ibid.)
Given the theme areas of regeneration activity, delivery of the Leeds Initiative Single Regeneration Budget is through targeting of most deprived communities. The process is based on the following criteria:

- Low income – over 40% of the households claiming council benefits vs. the Leeds average of 28%.
- High crime - Community Safety Partnership’s “High Crime Categories”
- Low attainment - have lower % of students attaining 5 grade A-E GCSEs. Significantly below the Leeds average.
- Poor health - have standard mortality ratio in excess of the Leeds rate.
- Housing demand - have lower than the average demand for housing measured by the waiting list demand as a % of vacancies.
- Housing turnover - higher than average proportion of council housing becoming vacant every year.
- High unemployment - higher than Leeds unemployment of 5%.

(Source: Leeds Initiative Regeneration Partnership Unit, pp.7)

The LIRB also outlines several elements that serve as the guiding framework for the development of the further regeneration strategies under the Bid to round 5 of the SRB:

- Community Involvement and Neighbourhood Management
- Partnership working
- Community Safety
- Improving Opportunities

These goals have been achieved through the work of Local Forums concerned with the development of local community plans and the active involvement of residents in the development and management of regeneration initiatives. As well, the LIRB coordinates through the delivery of the SRB funding, the other key local and national strategies that are already in place to contribute to the regeneration initiative. This is made an objective to limit the overlap between the various actors. Some of these partner organizations are:

- The Leeds Health Improvement Program and the Leeds Health Action Zone which focus on improving health in the SRB Round 5 communities in addition to enhancing city wide action on public health.
- The Leeds housing Strategy – which is focused on bridging the gap between housing supply and demand and countering negative conditions and perceptions of many deprived areas.
- New Deal for Communities- a national initiative focusing on the challenges of social exclusion
- Leeds Drug Action Team- putting the problem of drugs into more holistic community wide context
- New Deal – Welfare to Work – gateway centres to provide training and employment counseling
- Aire Valley Employment Target Area- a key strategic employment site that has the potential for development of 4000 jobs over 10 years in close proximity to the most deprived of the inner city communities.

(Leeds Initiative Regeneration Partnership Unit, pp.4-11)

<table>
<thead>
<tr>
<th>Output and Description</th>
<th>Output Totals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of jobs created</td>
<td>90</td>
</tr>
<tr>
<td>Number of pupils benefiting from projects assigned to enhance/improve attainment</td>
<td>1660</td>
</tr>
<tr>
<td>No. of residents accessing employment through training advice, or targeting assistance</td>
<td>310</td>
</tr>
<tr>
<td>Number of young people benefiting from personal and social development</td>
<td>2250</td>
</tr>
<tr>
<td>Number of beneficiaries of community safety initiatives</td>
<td>25 416</td>
</tr>
<tr>
<td>Number of youth crime prevention initiatives</td>
<td>810</td>
</tr>
<tr>
<td>Numbers of youth attending crime prevention initiatives</td>
<td>4050</td>
</tr>
<tr>
<td>Number of dwellings where security is upgraded</td>
<td>2340</td>
</tr>
<tr>
<td>Reduction in the number of difficult to let dwellings</td>
<td>846</td>
</tr>
<tr>
<td>Number of new health facilities</td>
<td>1</td>
</tr>
<tr>
<td>Number of community health facilities improved</td>
<td>12</td>
</tr>
<tr>
<td>Number of people using improved health facilities</td>
<td>5800</td>
</tr>
<tr>
<td>Number of new community cultural facilities</td>
<td>18</td>
</tr>
<tr>
<td>Number of community cultural facilities improved</td>
<td>36</td>
</tr>
<tr>
<td>Number of people given access to new community cultural activities</td>
<td>9000</td>
</tr>
<tr>
<td>Number of community enterprise start ups</td>
<td>18</td>
</tr>
<tr>
<td>Number of capacity building initiatives carried out</td>
<td>432</td>
</tr>
<tr>
<td>Number of new childcare places provided</td>
<td>72</td>
</tr>
<tr>
<td>Total SRB challenge fund spending</td>
<td>£ 24 864 000</td>
</tr>
<tr>
<td>Total other public sector spending</td>
<td>£ 27 663 000</td>
</tr>
<tr>
<td>Total private sector leverage</td>
<td>£ 8 637 000</td>
</tr>
</tbody>
</table>
The LIRB has also, as part of their bidding process, identified outputs from the delivery of programs and initiatives which provide us with insight into the process of the SRB fund allocation. The following is a partial list of quantified outputs forecast by the Leeds Initiative Regeneration Board in their Bid to Round 5 of the SRB (see Table 5.3).

### 5.4 SUCCESS STORIES
Since the inception of the regeneration agenda in Britain there have been a number of successful projects completed in the Leeds area. Some of the projects have had more of a positive and immediately recognizable outcome, others have taken much longer to realize any obvious benefit or improvement, while some represent innovative schemes barely underway. Much has to do with the particular focus of the regeneration agenda. In the case of social regeneration processes, the timelines are much longer than when dealing with purely physical regeneration. This is due generally to the more complex nature of the individual and community actors in the social process. Physical regeneration has few intangibles; success is manifested when a building or area is “cleaned up,” or has achieved environmental improvement.

#### 5.4.1 Clarence Docks and the Royal Armouries Museum
The area along the River Aire has experienced a particularly property led regeneration process that has attempted to extend the boundaries of the City Center across the psychological boundary of the River. As well, the physical setting of the old industrial warehouses and factories on piers and canals, provide a picturesque setting for the adaptive reuse of structures (Department of the Environment, Transport and the Regions, Regeneration Research Summaries, pp.2). The Royal Armouries Museum is a £42 million project which displays the treasures of the British Monarchy that are too numerous to display at the tower of London. It represents both a significant project in the regeneration of the area and an innovative approach to the process of regeneration. The Leeds Urban development Corporation contributed to the project through the process of
land assemblage and provision of facilitating infrastructure such as roads and bridges. The other partners in the project were the Government Office of Yorkshire and Humber through a Private Finance Initiative, which encouraged private sector participation (English Partnerships, England PLC 1996, pp.47). The Private Finance Initiative allowed a Public/ Private partnership through association with Royal Armouries International PLC, and its shareholder, Gardner Merchant PLC. In this case, the private investors contributed £14 million to the project, which gave them the exclusive right to operate and manage the concessions and gift sales of the facility. Public investment was used to leverage the involvement of the private sector, thereby limiting the overall taxpayer risk.

![Fig. 5.8 Luxury housing and mixed-use development. Source: C.A. Beswick](image)

The case of the Royal Armouries Museum has also contributed to the Leeds City Council goal to create a more ‘24 hour city’ through a focus on the development of leisure related destination products (Dept of Environment, Transport and the Regions, pp.7) Over 1997 and 1998, the museum hosted 819 856 visitors. Also of significance is the additional interest that the construction of the Armouries Museum has created. The development has served as a catalyst for further development such that currently planning approvals have been granted for the construction of both a four star and a two star hotel by a private company, the Berkeley Group, on a 14 acre site just adjacent to the Museum (Leeds City Council, 2nd City Centre Audit, pp.23-24).
Additional to the development of the tourism and destination resources, the Clarence Dock Area has benefited from increased residential development that has capitalized on the amenity value of the River Aire and the proximity to the commercial core of the City. The area is becoming the home to many urban professionals that are realizing the attractiveness of high quality developments in an area where the significant amounts of both public and private sector investments in environmental improvements and major developments have increased the quality of life. The current Merchant Quay development, just opposite to the Royal Armouries Museum, has a greater than 90% reserve or sale ratio. These new residential developments are characteristically up market condominiums that have selling prices as high as £ 450 000 (Leeds City Centre Management Initiative, City Centre Bulletin- Spring/Summer 2000, pp.2-3).

The success of the development of this area is clear. However, it remains uncertain how much of the development of projects in this area will benefit the local residents of the inner city communities where levels of deprivation are highest. Of course, it is difficult to make the connections between the problems of crime on housing estates and regeneration of derelict industrial lands on the margins of the city center, but attempts should be encouraged to further develop a mix of housing types for a variety of social and income levels in the regenerated areas. The Clarence Dock site boasts several student residence developments, which have been adding a positive note to the development of the area. They contribute a vitality that comes from the mix and diversity of the residents.

### 5.4.2 The Brewery Wharf Area Along the River Aire

One of the other areas of the city that has enjoyed significant regeneration lies along the River Aire on the margins of the city center. Having many similar characteristics, both historical and environmental, to the project at Clarence Dock, Brewery Wharf represents another example of land-based regeneration. Whereas it suffered similar perceptions and realities of dereliction, the area has seen successful regeneration through significant publicly initiated partnership with private sector actors. The difference in the case of these projects is that they are more driven by the market for high quality office space close in to the city center.
The catalyst in this area of development has been Joseph Tetley’s Brewery Wharf Museum. Since 1996, the facility has attracted an estimated 300 000 visitors to the center of Leeds (Leeds City Council, 2nd City Center Audit, pp.24) Similar to the example of the Royal Armouries Museum, the Brewery Wharf has encouraged increased pedestrian access to the area, which in turn leads to increased confidence in further regeneration. This project was also spearheaded by the Leeds Urban Development Corporation, in partnership with the City Council of Leeds and the private sector operator, Joseph Tetley PLC.

What has followed in the surrounding area is development of office space and rental by so-called blue chip investors. Corporations such as Privilege Insurance, Nat West, KPMG, and Celinet, have since 1997 moved into the area to take up some of the commercial office space. Since 1997, the volume of space which has been developed totals 20 000 m² or 215 700 ft.² (ibid.) These projects have been accomplished through market and investor confidence that was fuelled by a combination of techniques ranging from market and financial incentives to environmental and infrastructure improvements (Dept. of Environment, Transport and the Regions, 1998. Regeneration Research Summaries. pp.2).

The interest in flats and condo development in this area of the Leeds waterside has also seen significant strength. The demand for high quality units continues to push higher the
prices of certain units that have views, balconies and secure parking; in certain cases commanding rates in excess of £1 million. Considering the numbers of people that live in the city center, it is anticipated that the trend of take up in the city center will continue. However, the City Council worries about the gentrification of the area and the exclusion of the middle income members of the society: currently studies are being conducted into the how to maintain diversity in this market segment. (Leeds City Council, 2nd City Center Audit, pp.20)

Just adjacent to the area of the Brewery Wharf lies the area under current redevelopment at the Leeds Railway Station and the Granary Wharf Market just below and to the south of the station. The market has undergone a £6 million facelift in the past 12 months, providing an upgraded 80 000 ft.² of retail pub and café space that will serve the lunch and after work crowds of the city center. The railway project is a £152 million initiative that will see the upgrade of 2 platforms, a new signalling system, and a new roof, elevators and footbridge. (Leeds City Centre Management Initiative, City Center Bulletin- Spring/Summer 2000, pp.4) Neither of these projects have been directly funded by any investment from the pools of regeneration resources, but represent activity that has come from investor confidence and increased client demands in the area.

5.4.3 Community Regeneration of Council Housing Estates
This area of regeneration is much more difficult to define in terms of success over the short term; it cannot be judged in terms of simple calculations such as numbers of visitors as with the museums, or numbers of condos built. Regeneration success is measured in terms of many factors from lower crime rates to retention rates of council properties; in terms of neighbourhood improvements and in increased skill levels of minority residents (to mention a few criteria).

Much of the regeneration that has gone on in the council housing estates has been directed at the deprivation which has emerged out of the ‘2 Speed Economy’ and the Urban Trends which define the City of Leeds. Single Regeneration Budget funds have been directed toward the goal of “Removing Barriers- Creating Opportunities,” however,
the implementation of the early rounds of the process have shown some examples of ineffectiveness because programs were provided rather than community members involved and integrated into. It is in the final rounds, generally from Round 5 of the SRB, that we see an emphasis being places on more community involvement in an attempt to incorporate residents in the process of regeneration and take ownership of challenge and success in the communities. This approach is considered to be much more sustainable over the long term.

The challenges counteracting the urban trends in the council communities and of changing aspirations in the housing market are daunting. Successful projects to counteract the problems of environmental degradation, community instability and pathology have been challenged most successfully through methods of community planning where there is some hope for regeneration. This direction was taken in the Swarcliffe area of the inner city in 1998. A consultative process that visited over 400 hundred households, conducted interviews with community groups, and a engaged in a programme of publicity and newsletters and, most interestingly, held 3 ‘planning for real’ events where local residents were asked to make radical decisions about the provision of services in their community and the remodelling and demolition of the physical environment (Leeds City Council. Housing Strategy Update July 1999. pp.8)

The regeneration action that has been taken in Swarcliffe is connected to the targeting strategy that has attempted to maintain demand and viability of areas that are just on the verge of decline(pp.14). The Whinmoor (of which Swarcliffe is a part) district did not have the highest levels of households on low income, workless households, or of children in workless households in the inner area.(Leeds Economy Handbook 2000.Leeds Inner Area. pp.10) The case of Swarcliffe provides an example of the alternatives to the strategy of treating the worst or most deprived areas first, but rather points to a focus on making efforts where positive effects can be realised. Swarcliffe also provides us with an example where several innovative techniques are being used to encourage the retention of housing units through refurbishment and remodelling of the Swarcliffe estate. Through the Private Finance Initiative, the council will leverage private sector investment of £
44 million for energy efficiency improvements (pp.14). In areas that are considered to suffer too seriously from dereliction, obsolete buildings have been demolished. This can be seen as a muted success as decisive action has been taken to deal with examples of physical pathology.

Alternatives to the destruction of buildings can be seen in the example of the high-rise called Lakeland Court on the Halton Moor Housing Estate. This was a tower block that was ravaged by crime and vacancy, until a full and comprehensive refurbishment took place. Presently, the building has an ‘over 50’ allocation policy and a waiting list (Leeds City Council. Housing Strategy Update July 1999. pp.11). This measure however, must also be viewed in the context of the community around it. The refurbishment of the tower block for seniors has done very little to regenerate the social fabric of the surrounding area that continues to be ravaged by crime and housing abandonment’s.

The move toward more sustainable development principles is also a hallmark of certain programs on the housing estates. Beyond the physical regeneration and environmental improvement in some of the communities, there has been an attempt to link housing and employment in localities of deprivation within the inner area. The ‘Estate Workers Scheme’ and the Housing Environment Workers program focus on the employment of the local population in their communities. Another initiative, which partners private sector investment with public sector employment initiatives, is in evidence in the construction of the Seacroft Town Centre. In this, the largest social housing estate in Europe, planning approvals for the construction of a new shopping complex were contingent on employment guarantees for the local population leading to the provision of 650 jobs. (Pers. Comm. Huw Jones)

5.5 SUMMARY AND KEY FINDINGS
The process of regeneration in Leeds has been shown to be both complex and challenging. Generally because of the economic structure of the community, there has been much prosperity within certain sectors and geographic areas, which is contrasted by stark deprivation in others. The decline of the industrial economy has led to changes in
the physical environment and the social structure of the city, providing cases where large tracts of land lay unused in sometimes contaminated states, and many inner city communities suffered from social exclusion, deprivation and pathology. However, regeneration in Leeds began in a fragmented and non-integrated fashion.

Much success has been demonstrated in several of the physical regeneration projects that were mandated by the Leeds Urban Development Corporation. The impetus that large anchor projects created for further private sector involvement is quite remarkable. While over the past decade, with the inception of the Leeds Initiative Partnership Unit, various local actors from the police to healthcare providers, have begun to integrate their programs, the process was still dominated by physical regeneration and property led initiatives that recently have incorporated a focus on social benefits to local communities.

Perhaps most importantly, over the course of regeneration in Leeds there has been a shift in attitude toward sustainability and efforts to ensure that social service provision does not simply happen in an isolated top down approach. In the rhetoric of the first 3 rounds of the SRB, we can see examples of projects that didn’t involve the local people in the process of community building, but attempted solutions that lacked a holistic components and focused on paternalistic approaches to ‘program delivery.’ For example, millions of £’s were spent in the Halton Moor Estate on security improvements such as fencing and closed circuit television monitoring, rather than focusing on the roots of the deprivation in the community, which were unemployment, lack of skills and education. The estate today still has high crime levels and experiences abandonment of housing. Since the commitment to ‘Democratic Renewal’ and community involvement of the in the bid to Round 5 of the SRB, community regeneration and managing the challenges of unemployment, crime and deprivation, have become more promising because the message that is being communicated is one of taking ownership for the project of community regeneration.

The actors in the regeneration process have moved, over time to more integrated strategies, which is tied to the maturation of the regeneration process generally and the
stabilizing of the transition to the post-industrial economy. The continued change and diversity of the actors in the regeneration process are evidence that there is a dynamism in these initiatives and that, based on the strengths of the community today, the Leeds of tomorrow will be a better city.