



Project 1902 ATF FLUID NAVIGATION

New Department / Faculty HomePage

- What is Fluid Navigation?
- Overview of the new Faculty /Department Admin HomePage
- Getting Help
- Navigation Tips

- PeopleSoft is discontinuing support for the Breadcrumb / menu navigation you currently use
- As a result, CS needs to transition users to the new Fluid Navigation. (HR and Finance is already there)
- To support the transition, we have built HomePage is CS to support various office / user groups across the University.
- We have completed the transition for Enrolment Service / RO, Student Finance, and FGS.

Important Note: You will not lose your favorites! 😊

What is Fluid Navigation?

- Fluid Navigation is intended to move away from a menu driven navigation to a more user centric model
- When using Fluid, the order of navigation usage is intended to be:
 - 1) HomePages
 - 2) Search
 - 3) Menu (equivalent of the current breadcrumb / navigation)
- HomePages are intended to provide users a focused place from which to perform a group of related tasks/activities
- You currently use an HR HomePage for your Employee self-service and as an HR manager.

We have developed a set of tiles to support tasks performed by your offices.

- These tasks have been organized and structured based on University business practices, security profiles and input from various University staff.
- We have also included links to common PS Queries and / or external reference materials.
- Some tiles are applicable for UGRD/MED or GRAD only and will only appear if you have security specific to that group.
- Your security profile will still dictate which components you will see and / or which you will have view only vs update access.

Admissions/TC (Dept/Fac UGRD)



Admissions (Dept/Fac GRAD)



Change of Program



Registration (Dept/Fac)



Advising (Dept/Fac)



Stdnt Records (Dept/Fac)



Evaluate Graduates (Fac UG)



End of Term (Dept/Fac)



Scheduling (Dept/Fac)



Thesis-based (Dept/Fac GRAD)



Award Proc - Programs (GRAD)



Faculty Center (+)



GRAD eForms



Student Information



My Advising Notes (+)



Student Selector /View As (+)



Tile	Associated Functionality
Admissions/TC (Dept/Fac UGRD)	Admissions and Transfer Credit links for UGRD / MED applications
Admissions (Dept/Fac GRAD)	Admission links for GRAD applications
Change of Program	Links to support processing of Change of Program applications including related queries and configuration
Registration (Dept/Fac)	Links to support registration including enrolment controls, block enrolment, and PERC
Advising (Dept/Fac)	Links to request advising reports, student exceptions, student advising notes, and anti-requisites
Student Records (Dept/Fac)	Links to records related information like term data, transfer credit, and for specialized functions related to COOP, PGME Rotations, and Law programs
Evaluate Graduate (Dept/Fac)	Links to graduation tracking functionality and queries along with student data used to validate eligibility

Tile	Associated Functionality
End of Term (Dept/Fac)	Links to information and processes commonly associated with the end of term like grades, academic review and deans list
Scheduling (Dept/Fac)	Links to information and report related the courses, the class schedule, and exams
Thesis based (Dept/Fac GRAD)	Links to information related to supervision, candidacy, thesis defense and the annual report
Award Proc – Programs (GRAD)	Links to manage program-based awards for graduate students
Faculty Center (+)	Link to the Faculty Center that will open in a new window
GRAD eForms	Link to the GTeForms for Graduate Studies
Student Information	Links to a broad list of general student data including student bio/demo details, records, class schedule, financial aid/awards, advising, admissions, and student accounts
My Advising Notes(+)	Link to the self-service view of recent Advising Notes that you have created, this will open in a new window
Student Selector(+)	Link to the Student Selector / View as functionality in the portal

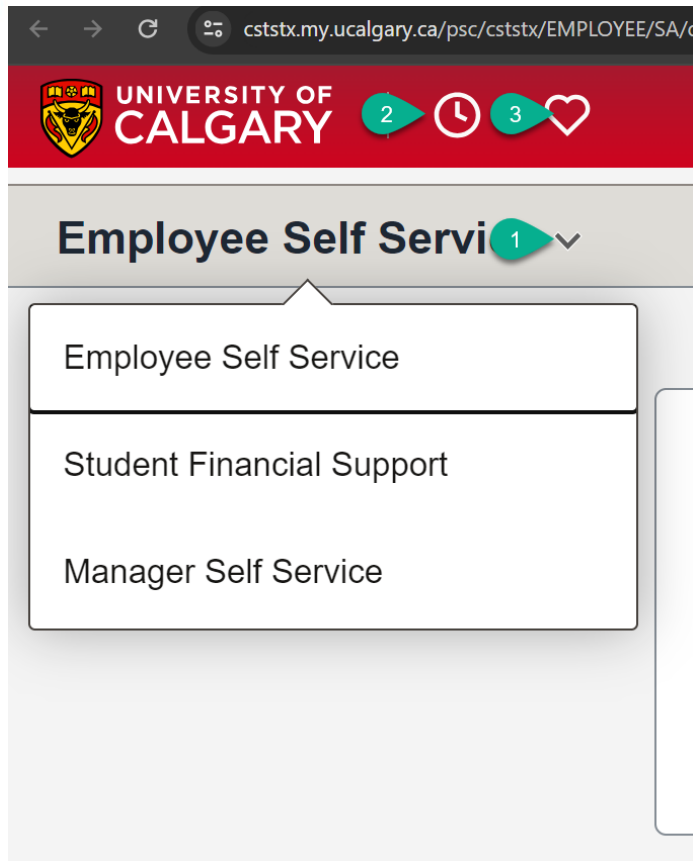
For support or to provide feedback:

- For Graduate Programs, if you need support, contact your Graduate Program Officer at gpoform@ucalgary.ca, or if there is a component that you use frequently, that has not been included please use the form [here](#) to share your feedback
- For Undergraduate programs and Medicine, please reach out to your Student Advising Leadership or Faculty Team Lead

Note: we are trying to balance between having what we need on the Tiles and not having so much that it becomes too confusing. Components that you use less often can still be accessed via the menu and / or favorites

Appendix

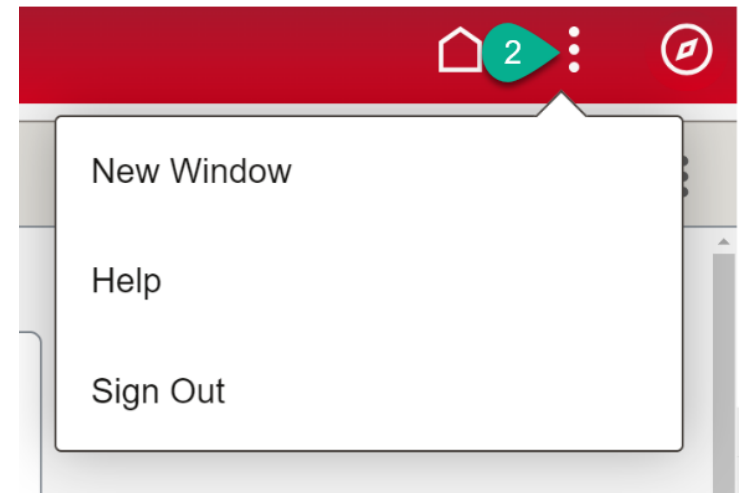
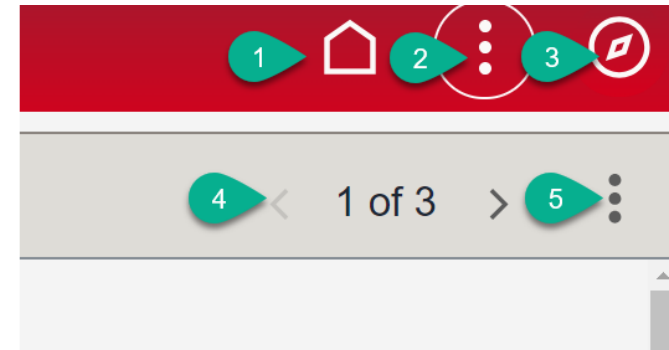
We have included some slides with Navigation tips to support the transition.

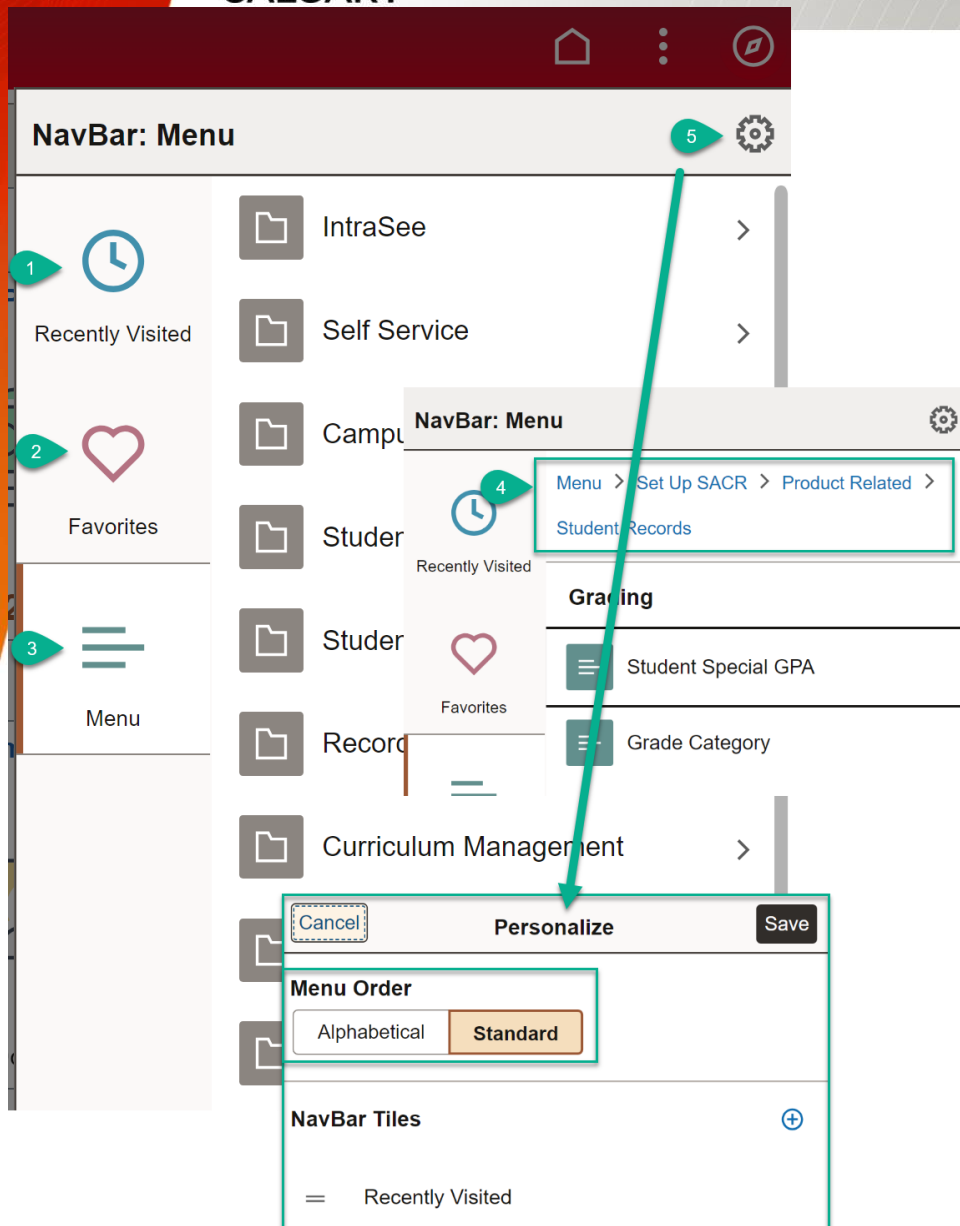


- 1. HomePages:** a list of available HomePages from the drop down
 - You should see 2-3 HomePages
- 2. Recently Visited:** will include a list of places you have recently navigated to
 - Is retained between logins
- 3. Favorites:** will include your list of favorites

Note: you will also be able to access your Employee Self Service / Manager Self Service homepages from within student.

1. **Home:** This will take you to 'Home'
2. **Actions:** gives you access to
 - Open a new window
 - Help
 - Sign Out
3. **NavBar:** gives you access to the menu navigation (see next slide)
4. **HomePages:** you can navigate between HomePages with left/right arrows.
5. **Refresh:** give you access to refresh/reload you page





1. Alternate access to 'Recently Visited'
 2. Alternate access to 'Favorites'
 3. Access to Menu Navigation
 4. When in the menu you can click on the folders to go back a level
 5. Option to personalize menu to sort Alphabetically or Standard (default)
- The menu will return to the last search when re-opened.

In a Tile the Left Navigation shows list of links to Components / Queries organized in folders.

1. While in a tile, the back arrow will take you back to the HomePage
 2. By default the Tile will open to first component on the list
- If you move to a different folder / component, the original folder will collapse automatically.

