

SA – Schedule of Classes

When access to Scheduling/Timetabling has been opened by Enrolment Services you will be able to schedule a new course. A new course is a course or section not previously offered in a term (not rolled over). The following steps explain how to schedule a new course.

- 1. Click the Curriculum Management link. ▷ Curriculum Management
- 2. Click the Schedule of Classes link. Schedule of Classes
- 3. Click the Schedule New Course link. Schedule New Course
- Enter the applicable term or use the Look Up tool to select the term.
   Click the Look up Term button (e.g. 2167 Fall 2016).
- Enter the applicable subject area or use the Look Up tool to select the subject. (e.g. arky) Click the Look up Subject Area button.
- 6. You may enter the applicable catalog number or if none is indicated a grid will appear with courses related to the subject area. (e.g. 515). Enter the desired information into the **Catalog Nbr** field. If desired, additional search criteria can be entered (e.g. Academic Career). Click the **Search** button.

Find an Existing	value			
Search Crite	ria			
Academic Institution	n: = 🗸	UCALG	Q	
Ferm:	= 🗸	2167	Q	
Subject Area:	= 🗸	ARKY	Q	
Catalog Nbr:	begins with $\checkmark$	515	×	
Academic Career:	= 🗸			$\checkmark$
Campus:	begins with 🗸		Q	
Description:	begins with 🗸			
Course ID:	begins with 🗸		Q	
Course Offering Nb	r: = 🗸		Q	
Case Sensitive				



7. The Basic Data tab displays prepopulated information (e.g. GFC hours) which is important to complete scheduling correctly. Scroll down the page to ensure the Class Attributes reflect the correct GFC Hours.

Class Attributes	Persona	lize   Find   View All   🖾   🔠 🛛 First 🐠 1-2 of 2 🅪 Last
*Course Attribute	*Course A Value	ttribute
FCEF Q Full Course Equivalent Factor	Н	Q Half-Course + -
GFCH Q GFC Hours	3-3	Q (3-3) + -

8. When setting up the lecture it is recommended to use the Auto Create Component button to add the additional components associated to the class as per GFC. Clicking on the Auto Create Component button will automatically create blank sections for lab and tutorials. Then you may follow the same steps to schedule the lab and/or tutorial.

Basic Data Meetings	Enrollment Cntrl Re	eserve Cap <u>N</u> otes E <u>x</u> am <u>L</u> MS	S Data Class Comments
Course ID: Academic Institution:	161863 University of Calgary	Course Offering Nbr:	1
Term:	Fall 2016	Undergrad	Auto Create Component
Subject Area:	ARKY	Archaeology	Auto create component
Catalog Nbr:	515	Paleoethnobotany	
Class Sections			Find   View All First (1 of 1 ) Last
*Session:	1 Regular A	cademic Class Nbr:	0 + -
*Class Section:		*Start/End Date:	2016/09/12 🛐 2016/12/09 🛐
*Component:	LEC Q Lecture	Event ID:	
*Class Type:	Enrollment V		
*Associated Class:	1 🔍	Associated Class	s Attributes
*Campus:	Q.		Add Fee
*Location:	Q		✓ Schedule Print
Course Administrator			Student Specific Permissions
*Academic Organizatio	n: ARKY Q	Dept of Archaeology	
Academic Group:	AR	Faculty of Arts	Dynamic Date Calc Required
*Holiday Schedule:	AHS Q	Student Admin Holiday Schedule	Generate Class Mtg Attendance
*Instruction Mode:	P Q	In Person	Sync Attendance with Class Mtg
Primary Instr Section:			GL Interface Required
Class Topic			
Course Topic ID:	0		Print Topic in Schedule
Equivalent Course G	Group		
Course Equivalent Co	ourse Group:		Override Equivalent Course
Class Cqui Cou		man h	

Click the **Auto Create Component** button. Note that after clicking Auto Create Component the View All link enables you to view the newly created components.



Auto Create Component

# Scheduling a New Course

SA – Schedule of Classes

Basic Data Meetings	Enrollment Cntrl Re	eserve Cap <u>N</u> otes E	E <u>x</u> am <u>L</u> MS	Data Class Comments
Course ID: Academic Institution:	161863 University of Calgary	Course Offeri	ng Nbr:	1
Term: Subject Area: Catalog Nbr:	Fall 2016 ARKY 515	Undergrad Archaeology Paleoethnobot	any	Auto Create Component
Class Sections				Find   View All First 4 2 of 2 🕑 Last
*Session: *Class Section: *Component: *Class Type:	LAB C Laborator	Academic Cla *Sta Ev	ass Nbr: art/End Date: ent ID:	0 + - 2016/09/12 1 2016/12/09 1
*Associated Class:	1 🔍	Ass	ociated Class /	Attributes
*Campus:	Q			Add Fee
*Location: Course Administrator:		L		Schedule Print
Academic Organizatio	AR AHS Q	Dept of Archaeology Faculty of Arts	chodulo	Dynamic Date Calc Required Generate Class Mtg Attendance
*Instruction Mode:	PQ	In Person	chequie	Sync Attendance with Class Mtg
Primary Instr Street on:	shine and	hours	\	

9. Ensure the Session is correct as this drives registration and defines the start/end dates and deadlines (last day to add/drop/withdraw) etc. for example Regular.

Look Up Session		×
		Help
Academic Institution:	UCALG	
Academic Career:	UGRD	
Term:	2167	
Session: =	~	$\sim$
Look Up Clear Search Results	Cancel Basic Lookup	
Session		
Regular		
1st 6 Week		
2nd 6 Wks		
Block Wk		
GSP		
LawRegAcad		
LawBlockWk		
Law Fart A		
Part A		
QatarNurse		



SA – Schedule of Classes

- 10. Lectures are entered as 01. Laboratory use the letter B, Tutorials use T before the section number (e.g. 01) Seminars use S. Enter the desired information into the **Class Section** field.
- Class Type refers to the enrollment component. Typically a lecture is the enrollment component. If necessary change the class type; either Enrollment or Non-Enroll. Click the Class Type object to change the enrollment component.
   Enrollment Non-Enroll
- 12. **Campus** will display two options to select courses held on Main Campus and Off-Campus refers to any courses that are not held on main campus (e.g. South Campus and Foothills Faculty). Make the appropriate selection.

#### Click the **Look up Campus** button.

Look Up Campus							
Academic Institution: UCALG							
Campus:	begins	with 🗸					
Description:	begins	with 🗸					
Short Description:	begins	with 🗸					
Look Up Clear Cancel Basic Lookup Search Results							
View 100 First 🕚 1-2 of 2 🕑 Last							
Campus Description	Campus Description		Location Code				
MAIN University of	f Calgary	UCALG	MAIN				
OFF Off-Campus		OFF	OFFSITE				



SA – Schedule of Classes

13. Click the Look up Instruction Mode button. By default Instruction Mode is set to P = In Person. Please ensure that instruction mode is correct. All definitions of instruction modes are listed on the scheduling website: www.ucalgary.ca/calendar-scheduling Scheduling > Scheduling Guidelines > Definition of Instruction

Mode.

Look Up In	struction Mode	×
		Help
Academic Inst	titution: UCALG	
Instruction Mo	de: begins with 🗸	
Description:	begins with V	7
Look Up	Clear Cancel Resis Leekup	
LOOK OP	Clear Cancer Basic Lookup	
Search Res	ults	
View 100 F	First 🕙 1-14 of 14 🕑 Last	
Instruction Mod	de Description	
BL	Blended Learning	
CO	Co-op	
DE	Distance Education	
DR	Directed Research	
EP	English Language Program	
FS	Field School	
IP	IPOD Presentations	
IR	Independent Research	
IS	Independent Study	
IT	Internship	
P	In Person	
PR	Practicum	
SP	Senior Project	
WW	Web-Based Instruction	

#### 14. Click the **Meetings** tab.



15. Use the **Look up Tool** to select a Facility ID (department location) for the course. Caution should be used when selecting a Facility ID or location. Do not book department space that is outside your department (jurisdiction).

Click the **Look up Facility ID** button.



SA – Schedule of Classes

16. An extensive list of Facility ID's or locations will display as well as a description of the Facility Type (Dept Spce or Lecture Theatre). Department Space is space that is owned by the department. Please only select department space that applies to your department or faculty. Lecture Theatre are additional options of facility types. Select the appropriate Facility ID or location.

соок ор н	aciiity ID			(···)
AB 672	AB	672	AB 672	Dept Spce
AB 673	AB	673	AB 673	Dept Spce
AB 677	AB	677	AB 677	Dept Spce
AB 690	AB	690	AB 690	Dept Spce
AB 693	AB	693	AB 693	Dept Spce
AB 694	AB	694	AB 694	Dept Spce
AB 696	AB	696	AB 696	Dept Spce
AB 697	AB	697	AB 697	Dept Spce
AB 710	AB	710	AB 710	Dept Spce
AB 713	AB	713	AB 713	Dept Spce
AB 714	AB	714	AB 714	Dept Spce
AB 721	AB	721	AB 721	Dept Spce
AB 724	AB	724	AB 724	Dept Spce
AB 726	AB	726	AB 726	Dept Spce
AB 728	AB	728	AB 728	Dept Spce
AB 742	AB	742	AB 742	Dept Spce
AB 743	AB	743	AB 743	Dept Spce
AB 747	AB	747	AB 747	Dept Spce
AB 770	AB	770	AB 770	Dept Spce
AB 771	AB	771	AB 771	Dept Spce
AB 792	AB	792	AB 792	Dept Spce
AB 798	AB	798	AB 798	Dept Spce
ACH	ACH	(blank)	Alberta Children's Ho	spital Other Fac
AD 047	AD	047	AD 047	Laboratory
AD 051	AD	051	AD 051	Classroom
AD 051/053	AD	051/053	AD 051/053	Classroom
AD 140	AD	140	AD 140	Lect Thtr
AD 142	AD	142	AD 142	Lect Thtr
AD 247	AD	247	AD 247	Classroom
AD 247B	AD	247B	AD 247B	Classroom
AD 248	AD	248	AD 248	Classroom
ATRIUM	HS	ATRIUM	HSC ATRIUM	Other Fac
ATRIUM C	HS	ATRIUM C	HSC ATRIUM C	Other Fac
ATRIUM E	HS	ATRIUM E	HSC ATRIUM E	Other Fac



SA – Schedule of Classes

17. The meeting pattern must be selected. These are which days the course is held. Click the **Look up Pat** button. A list of meeting patterns will display. Select the appropriate meeting pattern e.g. Monday, Wednesday, Friday 50 minute meeting (class). Class patterns that begin with P or S are for Spring/Summer patterns.

Search Result	S	
View 100	First 🕚 1-40 of 40 🕑 Last	
Standard Meeting	Pattern Description	
F	Friday 50	
F2	Friday 75	
F3	Friday 110	
F4	Friday 165	
M	Monday 50	
M2	Monday 75	
M3	Monday 110	
M4	Monday 165	
MF	Monday, Friday 75	
MF2	Monday, Friday 50	
MF3	Monday, Friday 110	
MTRF	Mon, Tues, Thurs, Fri 50	
MTWF	Mon, Tues, Wed, Fri 50	
MTWR	Mon, Tues, Wed, Thurs, 50	
MW	Monday, Wednesday 75	
MWF	Monday, Wednesday, Friday 50	
MWRF	Mon, Wed, Thurs, Fri 50	
PMW	Monday, Wednesday 350	
PMW3	Monday, Wednesday 165	
PMWF	Monday, Wednesday, Friday 110	
PS	Saturday 320	
PTR	Tuesday, Thursday 350	
PTR3	Tuesday, Thursday 165	
R	Thursday 75	
R2	Thursday 110	
R3	Thursday 165	
s	Saturday 230	
SMWF	Monday, Wednesday, Friday 230	
Т	Tuesday 75	
T2	Tuesday 110	
Т3	Tuesday 165	
TR	Tuesday, Thursday 75	
TWRF	Tues, Wed, Thurs, Fri 50	
W	Wednesday 50	
W2	Wednesday 75	
W3	Wednesday 110	
W4	Wednesday 165	
WF	Wednesday, Friday 50	
WF2	Wednesday, Friday 75	
WF3	Wednesday, Friday 110	



18. Enter the time that the class will begin (e.g.8:00am) into the Mtg Start field. Click in the Mtg End field. The meeting end time will auto complete (e.g. 8:50am). The end time cannot be changed. Ensure that the Start/End Date is the same term as the Basic Data Tab (e.g. Fall 2016).

Meeting Pattern	Find   View All First 🕚 1 of 1 🛞 Last
Facility ID	Capacity Pat         Mtg Start Mtg End         M T W T F S S         *Start/End Date           Q         MWF Q         8:00AM         8:50AM         Image: Control of the start of
	Topic ID: Free Format
	Topic:
	Print Topic On Transcript     Contact Hours

- 19. Add the instructor for the Meeting Pattern. Click the **Look up ID** button.
- 20. To search for an instructor, you may enter either the Empl ID, Last Name or First Name and press **Enter** or **Look Up**.

**Note:** If the instructor does not appear it could be possible they were not entered correctly. Ensure that the instructor is correctly setup in the Instructor/Advisor Table. *For FOIP reasons the names are scrambled.* 

Look U	q		
Look Up	p ID		×
Empl ID:	begins with		Help 🔨
Last Nam	e: begins with V		
First Nam	e: begins with 🗸		
Look U Search F	Clear Cancel B Results	asic Lookup	
Only the fir	rst 300 results can be displayed.		
View 100		First 🕙 1-	300 of 300 🕐 Last
Empl ID	Name	Last Name	First Name
00208378	Ritter, Eva Francis Marie	RITTER	EVA
00210943	Reid,Darren Ernest	REID	DARREN
00212126	Lual Rambang, Alisha Alexander	LUALRAMBANG	ALISHA
00220896	Dale,Becky Mary	DALE	BECKY
00221047	McKenzie, Michael Jane	MCKENZIE	MICHAEL
00222491	Lazic,Susan	LAZIC	SUSAN
2792	Khoda Sabri var		Charles and the second



SA – Schedule of Classes

- 21. Click the **Instructor Name** link. Ensure the Instructor Role is correct. Click the **Instructor Role** list.
- 22. There must only be 1 Primary Instructor. Instructor Roles are defined as follows: Alt Instr = 2 or more instructors are teaching the same section, but they are not in the classroom concurrently

Coord = lab coordinators

Primary Instr = only 1 instructor is teaching a section

Read/Demo = markers or general assistants

Simultane = 2 or more instructors are teaching the same section and are in the classroom concurrently

TA = used instead of Prim Instr in the case of a teaching assistant teaching a lab or tutorial

23. Click the **Access** list. Select **Grade** to allow ability to view the class roster.

**Note:** The Print checkbox indicates the instructor name will be visible in class search.

Instructors For Meeting Pattern			Customize   Find   View All   🖾   🛗 First 🗹 1 of 1 🖸				
Assignment Workload	1						
D	Name	<u>*Instructor</u> <u>Role</u>	<u>Print</u>	Access	<u>Contact</u>		
Q	el constant	Prim In: 🔻		Grade 🔻		+	-

24. If two or more instructors are teaching the same course the workload must be entered. Enter the Load Factor for each instructor (totaling 100).

Instructors For	r Meeting Pattern	Personalize   Find   View All   🖉   🔢	First 🕚 1	of 1 🕑 Last
Assignment	Workload			
ID		Load Factor		
OC Q			+	-
00226881 Q			+	-

25. Click the **Enrollment Cntrl** tab.

Enrollment Cntrl



26. Once Fall/Winter registration has begun, and if a class has to be cancelled, the status must be changed to Cancelled Section. For details on Cancelling a Class, please consult the online learning and job aid for specific details. When changing status make sure the status is changed for all associated classes (lab/tutorials). The Scheduling office must be notified if any class is cancelled with a rationale as to why the section was cancelled.

	Active	•
	Active	
<	Cancelled Section	
	Stop Further Enrollment	
	Tentative Section	

Click the **Class Status** list. Select the appropriate status.

27. Click the **Reserve Cap** tab. Reserve Capacities are used to reserve seats for different groups of students for certain periods of time. This is a view only page that allows you to look at Reserve Capacities that have been requested by departments requested via the scheduling website under "Restrictions".

Reserve Cap

Basic Data Meetings	Enrollment Cntrl Reserv	ve Cap Notes Exam LMS Data Class Comments			
Course ID: Academic Institution:	161863 University of Calgary	Course Offering Nbr: 1			
Term:	Fall 2016	Undergrad			
Subject Area:	ARKY	Archaeology			
Catalog Nbr:	515	Paleoethnobotany			
Class Sections		Find   View 1 First 🕚 1-2 of 2 🕑 Last			
Session:	1	Regular Academic Class Nbr: 0			
Class Section:	01 Component	t: Lecture Event ID:			
Associated Class:	1				
Reserve Capacity		Find   View All First 🕚 1 of 1 🕑 Last			
*Reserve Capacity Sequence: 1 Enrollment Total: 0					
Reserve Capacity I	Requirement Group	Personalize   Find   🔄   👪 🛛 First 🕚 1 of 1 🕑 Last			
*Start Date *F	Requirement roup	Cap Enrl			
<u> </u>	Q	0 + -			
Session:	1	Regular Academic Class Nbr: 0			



SA – Schedule of Classes

28. Click the **Notes** tab.



Notes refer to the data that is displayed in Schedule of Classes and Self Service. These can include pre-defined notes or free-format text for students use and will **NOT** be checked by the Scheduling Office.

29. Note Nbr contains pre-defined notes or templated information. If constantly entering the same free form text, contact Scheduling for standardization and possibly adding your free form text to the templated information (Note Nbr).

Click the **Note Nbr** Look up.

Look Up Note Nbr						
		Help				
Academic Inst	itution: UCALG					
Note Nbr:	begins with 🗸					
Description:	begins with					
Decemption						
Look Up	Clear Cancel Basic Lo	okup				
	Bable 20	onup				
Search Resu	ults					
View 100 First	št 🕚 1-100 of 100 🕑 Last					
Note Nbr Desc	ription					
0002 Pre-S	Session Study					
0003 Web-	based					
0004 Supp	lementary Course Fee					
0005 Modi	fied tuition					
0010 Restr	ricted tempo					
0011 Restr	Restricted perma					
0012 Initial	Initial Lab					
0013 Initial	Initial Tutorial					
0014 Initial	Initial Seminar					
0015 Secti	Section combinations					
0016 Auto	Auto enrolments					
0017 A/B n	A/B multi-term					
0018 Not a	Not all available					
0019 Alterr	Alternating weeks					
0020 Same	Same Lec & Lab					
0021 RDC	RDC					
0023 Lab o	Lab coat & manual					
0024 Frend	French					
0050 BND	BNDH and BNTR only					
0051 Medi	Medicine Hat only					
0052 CO-re	Co-reg 38//8/9 AB					
0053 CO-re	Co-reg 385/8/9 AB					
0055 Lab 9	Lab 80					
0055 Lab c	Courses 585/0 AB					
		$\sim$				



SA – Schedule of Classes

#### 30. Click the **Exam** tab.

Exam

The exam page displays final examination details once the final exam schedule is posted by Enrolment Services. This page is view access only.

Basic Data Meetings	Enrollme	ent Cntrl <u>R</u> es	erve Cap	Notes	Exam LM	IS Data Class (	Comments	
Course ID: Academic Institution:	161863 University o	of Calgary	C	ourse Offe	ring Nbr:	1		
Term:	Fall 2016	, ouigury	U	ndergrad				
Subject Area:	ARKY		A	rchaeology				
Catalog Nbr:	515		Pa	aleoethnob	otany			
Class Sections						Find   View 1	First 🕚	1-2 of 2 🕑 Last
Session:	1		Regular Ac	ademic	С	lass Nbr: 0		
Class Section:	01	Component:	Lecture		E	vent ID:		
Associated Class:	1							
Exam Seat Spacing:	2 (	Final Exam:						
Class Exam					Personalize	Find   💷   🔣	First 🕚	1 of 1 🕑 Last
Exam Time Code	Combined Exam	Exam Date	Exam Start	Exam End	Class Exam Type	Facility ID	Building	Room
					Final			
Session:	1		Regular Ac	ademic	С	lass Nbr: 0		
Class Section:		Component:	Laboratory		E	vent ID:		
Associated Class:	1							
Exam Seat Spacing:	2	Final Exam:						
Class Exam					Personalize	Find   💷   🔜	First 🕚	1 of 1 🕑 Last
Exam Time Code	Combined Exam	Exam Date	Exam Start	Exam End	Class Exam Type	Facility ID	Building	Room
					Final			

#### 31. Click the **Class Comments** tab.

Class Comments

The **Class Comments** page is used to convey important information for the Scheduling Office. For example distance fees, otp fees, supplementary fees must be entered here. If a specific centrally controlled space is desired, it can be requested by specifying it in the Preferred Facility field.



SA – Schedule of Classes

Basic Data	Meetings	Enrollment Cntrl	Reserve Cap Notes Exam	LMS Data Class Comments	
Course ID: Academic Ins Term: Subject Area Catalog Nbr:	stitution: :	161863 University of Calgary Fall 2016 ARKY 515	Course Offering N Undergrad Archaeology Paleoethnobotany	lbr: 1	
Class Section	ons		Find   Vie	ew 1 First 🕚 1-2 of 2 🕑 Last	
Session: Class Sect	Session:1Class Section:01Component		Regular Academic Lecture	Class Nbr: Event ID:	
Preferred Facility:       Image: Class Comments:         Class Comments:       Enter comments for Scheduling here.					
Session:		1	Regular Academic	Class Nbr:	
Class Sect	ion:	Component:	Laboratory	Event ID:	
Preferred I Class Com	Facility:	Q			
Return to Search					

32. When you have completed setting up the new course and, if necessary, all components press the Save button. Click the **Save** button.



#### End of Procedure.

On line learning for Scheduling a New Course is available at www.ucalgary.ca/ittraining