

The following will explain how to run a query in html, download to an Excel spreadsheet and save it as a favorite query.

Queries are used to view data in the Student Administrative system. Users can search for and run pre-defined public queries.

- Click the Reporting Tools link.
 ▷ Reporting Tools
- 2. Click the **Query** link.
- 3. Click the Query Viewer link. Query Viewer
- To obtain a list of queries relative to University of Calgary Admissions enter "ucad" in the begins with field. Without entering ucad an entire list of queries will appear. Enter ucad.
- 5. Click the **Search** button.
- 6. A list of public queries related to both Graduate and Undergraduate Admissions will appear. Remember to click View All to see the entire list of queries.

Click the View All link.

7. Selecting Run to HTML opens a new window where the query results can be viewed or downloaded to an Excel spreadsheet.

Click the **HTML** link.

8. Enter the Institution (UCALG) directly or use the Lookup tool. Select the applicable Term.

Click the **Look up Term** button.

9. To select the applicable program use the Look Up tool or enter it directly.

Click the **Look up Program** button.

10. Click the **View Results** button.

View Results



Save to Excel Spreadsheet:

1. To download the query results in an Excel spreadsheet select Excel from the list of queries.

Click the **Excel** link.

- 2. Complete the search criteria. Click the **View Results** button. View Results
- 3. When prompted to Open, Save or Cancel the Excel File Download, select Save and save the file with a definitive name and location. Click the **Save** button.

Save

4. Once the file is saved, open Excel and view the results.

Save Query as a Favorite:

1. To save a frequently used query as a favorite, click on the Favorite in the Add to Favorites column.

Click the Favorite link.

Favorite

- 2. The Favorite Query will appear listed at the bottom of the window as My Favorite Query. Repeat these steps for any other queries you will to include as a favorite.
- 3. The next time you navigate to Query Viewer, My Favorite Queries will appear.

Query Viewer

4. To remove a favorite that is no longer required, click on the minus "-" sign to remove the favorite.

Click the **Remove** button.



End of Procedure.