

### Swap Classes on Students' Behalf

The following explains how the Quick Enroll function enables staff to switch one class for another class on behalf of the student. This is referred to as "swapping" classes.

- 1. Click the Records and Enrollment link.
- 2. Click the Enroll Students link. Enroll Students
- 3. Click the Quick Enroll a Student link. Quick Enroll a Student
- 4. Enter the student's ID number. *For FOIP reasons some information will not be displayed*. Click the **Look up Academic Career** button.
- 5. Click the **Undergrad** link.

Undergrad

6. Click the **Look up Term** button.

#### Q

7. Any previous, current and future terms will be listed. Select the applicable term **2187 F18** (e.g. Fall 2018).

| Look U   | p Term                                |                        | ×    |
|----------|---------------------------------------|------------------------|------|
|          |                                       |                        | Help |
|          | Empl ID                               | 300                    |      |
| Acade    | mic Career                            | Undergraduate Programs |      |
| Academic | : Institution                         | UCALG                  |      |
|          | Term begins with V                    |                        | 1    |
| Short (  | Description begins with V             | ]                      | ]    |
|          |                                       |                        | 1    |
| Look U   | lp Clear Cano                         | el Basic Lookup        |      |
|          | · · · · · · · · · · · · · · · · · · · |                        |      |
| Search F | Results                               |                        |      |
| View 100 | First 🕙 1-10 of 10 🕑                  | Last                   |      |
| Term     | Short Description                     |                        |      |
| 2191     | W19                                   |                        |      |
| 2187     | F18                                   |                        |      |
| 2185     | S18                                   |                        |      |
| 2183     | P18                                   |                        |      |
| 2181     | W18                                   |                        |      |
| 2177     | F17                                   |                        |      |
| 2175     | S17                                   |                        |      |
| 2173     | P17                                   |                        |      |
| 2171     | W17                                   |                        |      |
| 2167     | F16                                   |                        |      |
|          |                                       |                        |      |



8. **Note:** Once a successful action has been processed, use **Find an Existing Value** to look up and existing Enrolment Request ID. Make sure to click View All link, if displayed, to ensure you see all the actions for this Enrolment Request ID. You may also add a new row to perform another action. Click the **Add** button.

| Quick Enroll a Student  |
|---|
| Find an Existing Value Add a New Value  |
| ID 300<br>Academic Career UGRD Q<br>Academic Institution UCALG Q<br>Term 2187 Q |
| Add   |

9. On Quick Enrolment the student information will display; name, ID, career and term. Click the **Action** list.

| Quick Enrollme       | nt                          |                  |              |       |                  |             |           |           |
|----------------------|-----------------------------|------------------|--------------|-------|------------------|-------------|-----------|-----------|
| Request ID<br>Career | 0000000000 Stu<br>Undergrad | Ident Name       | on UCALG     |       | ID 30<br>Term F1 | 0:          |           | Submit    |
| Class Enrollment     | Units and Grade             | Other Class Info | General Over | rides | Class            | Overrides 💷 |           |           |
| *Action              |                             |                  | Class Nbr    |       | Section          |             | Related 1 | Related 2 |
| + Enroll             |                             |                  |              | Q     |                  | Pending     | 0         | Q         |
|                      |                             |                  |              |       |                  |             |           |           |

10. A list of actions display, click the **Swap Courses** list item.





#### Swap Classes on Students' Behalf

11. Click the Look up tool for the class number the student is already enrolled in. Click the **Search** button.

Q

Q

For this example the student is enrolled in class 72707 (ENTI 317 Lecture 04) as well as 76152 (Tutorial 04). Uncheck the Enrollment List checkbox the student wishes to swap from. Click the Enrollment Select button.

| Enrollm  | ent Request    |            |             |            |           |          |          |               | (                |
|----------|----------------|------------|-------------|------------|-----------|----------|----------|---------------|------------------|
| Enrollı  | ment Listin    | ig         |             |            |           |          |          |               | 4                |
| Requ     | est ID 000000  | 0000       |             | ID 300     |           |          |          |               |                  |
| Career:  | UGRD           | Institut   | tion: UCALG | Term: F18  |           |          |          |               |                  |
| Enrollm  | ient List      |            |             |            |           |          |          | Find          | First 🕚 1-2 of 2 |
| ν.       | Subject        | Catalog    | Section     | Unit Taken | Class Nbr | Status   | Reason   | Grading Basis | Grade            |
|          | ENTI           | 317        | 04          | 3.00       | 72707     | Enrolled | Enrolled | Graded        | F                |
| X        | Lecture        |            |             |            |           |          |          |               | /                |
| <b>7</b> | Entrepreneuria | I Thinking |             |            |           |          |          |               | 4                |
|          | ENTI           | 317        | T04         |            | 76152     | Enrolled | Enrolled | Non-Graded    | ſ                |
|          | Tutorial       |            |             |            |           |          |          |               | 7                |
|          | Entrepreneuria | l Thinking |             |            |           |          |          |               |                  |
| Return   | ı              |            |             |            |           |          |          |               |                  |

- 13. The class number selected (swapping from) displays. Click the **Change To** Look up for the class the student wishes to change to (swap for). Click the **Enter Search Criteria** button.
- 14. Search for Classes displays. To search for a specific class click on the subject list for a complete list. Click the **Subject** list.

| Quick Enrollment  |              |        |
|---|--------------|--------|
| Enter Search Criteria   |              |        |
| Search for Classes  |              |        |
| University of Calgary   Fall 2018   |              |        |
| Select at least 2 search criteria. Select Search to view your search results. |              |        |
|   |              |        |
| Subject   |              |        |
| Course Number contains  | ∽ k          | ]      |
| Course Career   | $\checkmark$ |        |
| Show Open Classes Only  |              |        |
| Open Entry/Exit Classes Or  | nly          |        |
| Additional Search Criteria  |              |        |
| Return to Quick Enrollment  | Clear        | Search |

## Swap Classes on Students Behalf



UNIVERSITY OF



15. An alphabetical list of subjects display. To narrow searching, type the first letter of the subject (e.g. "e" for Entrepreneurship & Innov). You can also scroll down the list.

16. After selecting the applicable subject, click the **Search** button.





# Swap Classes on Students' Behalf

17. Search Results display based on the search criteria entered (e.g. Entrepreneurship & Inpovation)

| Unive   | rsity of Calos   |   |  |                                  |                      |   |         |  |                        |  |
|---|--|---|--|----------------------------------|----------------------|---|---------|--|------------------------|--|
|   | rony or oarge  | ary   Fall 2018   |  |                                  |                      |   |         |  |                        |  |
| The f   | ollowing clas  | ses match vour sear   | rch criteria Course  | e Subiect: En                    | trepreneurship &     |   |         |  |                        |  |
| Innov   | vation, Show   | w Open Classes Only   | y: Yes   | ,                                |                      |   |         |  |                        |  |
| lease   | click on the   | Class link for furth  | ner registration i   | nformation s                     | such as pre-requis   | ites, class re  | stricti | on details, langi  | uage of in             | struction, and mor   |
|   |  |   | -  |                                  |                      |   |         |  | -                      | -  |
|   |  |   |  |                                  | Open                 | Clos  | sed     | <u> </u> Wait  | t List                 |  |
| - Ir  | dicator that   | como or all coate m:  | av be received for   | coocific stur                    | dont groups. Click o | n tho   |         |  |                        |  |
| ★ "   | lass link for t  | further restriction det   | tails.   | specific stud                    | dent groups. Click C | in the  |         |  |                        |  |
|   |  |   |  |                                  |                      |   |         |  |                        |  |
|   |  |   |  |                                  |                      |   |         |  |                        |  |
| eturn t   | o Quick Enro   | liment  | New  | Search                           | Modif                | y Search  |         |  |                        |  |
| eturn t   | o Quick Enro   | oliment   | New  | Search                           | Modif                | y Search  |         |  |                        |  |
| eturn t<br>14 cla   | o Quick Enro   | oliment<br>(s) found  | New  | Search                           | Modif                | y Search  |         |  |                        |  |
| eturn t<br>14 cla<br>▼EN                                    | o Quick Enro<br>Iss section<br>NTI 201 - In  | ollment<br>(s) found<br>troduction to Busin   | New ness Venturing   | Search                           | Modif                | y Search  |         |  |                        |  |
| eturn t<br>14 cla<br>▼EN                                    | o Quick Enro<br>I <mark>ss section</mark><br>NTI 201 - In  | ollment<br>(s) found<br>troduction to Busin   | New  | Search                           | Modif                | y Search  |         |  |                        |  |
| eturn t<br>14 cla<br>TeN<br>Class                           | o Quick Enro<br>Iss section<br>NTI 201 - In<br>Section   | ollment<br>(s) found<br>troduction to Busin<br>Days & Times   | New ness Venturing   | Search                           | Modif                | y Search<br>Section<br>Group *                            | Торіс   | Meeting Dates  | Status                 | Class Restrictions   |
| eturn t<br>14 cla<br>VEN<br>Class<br>70597                  | o Quick Enro   | (s) found<br>troduction to Busin<br>Days & Times<br>TuTh 3:30PM -   | New<br>ness Venturing<br>Location<br>Main UofC                       | Search<br>Room<br>PF 120         | Instructor<br>Staff  | y Search<br>Section<br>Group *                            | Торіс   | Meeting Dates<br>2018/09/06 -  | Status                 | Class Restrictions   |
| eturn t<br>14 cla<br>Ten<br>Class<br>70597                  | o Quick Enro   | (s) found<br>troduction to Busin<br>Days & Times<br>TuTh 3:30PM -<br>4:45PM   | New<br>hess Venturing<br>Location<br>Main UofC<br>Campus             | Search<br>Room<br>PF 120         | Modif                | y Search<br>Section<br>Group *                            | Торіс   | Meeting Dates<br>2018/09/06 -<br>2018/12/07                                  | Status                 | Class Restrictions   |
| eturn t<br>14 cla<br>VEN<br>Class<br>70597                  | o Quick Enro<br>ss section<br>NTI 201 - In<br>Section<br>01-LEC<br>Regular                       | troduction to Busin Days & Times TuTh 3:30PM - 4:45PM   | New<br>hess Venturing<br>Location<br>Main UofC<br>Campus             | Search<br>Room<br>PF 120         | Instructor<br>Staff  | y Search<br>Section<br>Group *<br>1                       | Торіс   | Meeting Dates<br>2018/09/06 -<br>2018/12/07                                  | Status                 | Class Restrictions   |
| eturn t<br>14 cla<br>Tel<br>Class<br>70597<br>Class         | o Quick Enro<br>ss section<br>VTI 201 - In<br>Section<br>01-LEC<br>Regular<br>Section            | ollment<br>(s) found<br>troduction to Busin<br>Days & Times<br>TuTh 3:30PM -<br>4:45PM<br>Days & Times                | New<br>Ness Venturing<br>Location<br>Main UofC<br>Campus<br>Location | Search<br>Room<br>PF 120<br>Room | Modif                | y Search<br>Section<br>Group *<br>1<br>Section<br>Group * | Торіс   | Meeting Dates<br>2018/09/06 -<br>2018/12/07<br>Meeting Dates                 | Status  Status  Status | Class Restrictions   |
| eturn t<br>14 cla<br>EN<br>Class<br>70597<br>Class<br>74712 | o Quick Enro<br>iss section<br>VTI 201 - In<br>Section<br>01-LEC<br>Regular<br>Section<br>02-LEC | Iment<br>(s) found<br>troduction to Busin<br>Days & Times<br>TuTh 3:30PM -<br>4:45PM<br>Days & Times<br>TuTh 5:00PM - | New                              | Room<br>PF 120<br>Room<br>PE 120 | Modif                | y Search<br>Section<br>Group *<br>1<br>Section<br>Group * | Торіс   | Meeting Dates<br>2018/09/06 -<br>2018/12/07<br>Meeting Dates<br>2018/09/06 - | Status Status Status   | Class Restrictions  Class Restrictions  Class Restrictions |

18. Scroll to the desired course (e.g. 75419 (Lecture 06). Click on the class ID for additional details. Click the **75419** link.

| Class | Section           | Days & Times          | Location            | Room    | Instructor | Section<br>Group * | Торіс | Meeting Dates              | Status | Class Restrictions   |        |
|-------|-------------------|-----------------------|---------------------|---------|------------|--------------------|-------|----------------------------|--------|----------------------|--------|
| 75419 | 06-LEC<br>Regular | Th 3:30PM -<br>6:15PM | Main UofC<br>Campus | EDC 388 |            | 6                  |       | 2018/09/06 -<br>2018/12/07 | ٠      |                      | Select |
|       | R                 |                       |                     |         |            |                    |       |                            |        |                      |        |
| Class | Section           | Days & Times          | Locatio             | n Room  | Instructor | Sectio             | n Toj | oic Meeting Dates          | Statu  | s Class Restrictions |        |

## Swap Classes on Students Behalf



SA – Registration

19. Review the information in the class details, specifically the Enrollment Information; otherwise errors may be generated if swapping for a course they may not have the prerequisites for. Additional information regarding class availability, description including additional prerequisites, etc. can be reviewed. Scroll to the bottom and click the **Select Class** button.

| Select Class  |   |   |   |
|---|---|---|---|
| Quick Enrollment  |   |   |   |
| Class Detail  |   |   |   |
|   |   |   |   |
| ENTI 317 - 06 Entrepreneurial Thi<br>University of Calgary   Fall 2018   Le | nking<br>acture   |   |   |
| Class Details   |   |   |   |
| Status<br>Class Number<br>Session<br>Units                                  | Open<br>75419<br>Regular Academic<br>3 units  | Course ID<br>Offer Nbr<br>Career<br>Dates                                     | 162604<br>1<br>Undergraduate Programs<br>2018/9/6 - 2018/12/7 |
| Class Components  | Lecture Required, Tutorial<br>Required  | Grading<br>Location<br>Campus   | Graded<br>Main UofC Campus<br>University of Calgary           |
| Meeting Information   |   |   |   |
| Days & Times  | Room  | Instructor  | Meeting Dates   |
| Th 3:30PM - 6:15PM  | EDC 388   |   | 2018/09/06 - 2018/12/07                                       |
| Enrollment Information  |   |   |   |
| Enrollment Requirements<br>Class A  | Prerequisite(s): Admission to the Hask<br>Management Studies 217 and Strateg<br>217. (Please see University Calendar<br>ttributes Half-Course<br>GFC Hours (3-3T) | ayne School of Business,<br>y and Global Management<br>for more description.) |   |
| Class Availability  |   |   |   |
| Class Cap<br>Enrollment<br>Available  | pacity 60 Wait 1<br>Total 52 W<br>Seats 8   | List Capacity 10<br>ait List Total 0  |   |
| Description   |   |   |   |
| Leaders in today's business ovir  | onment and allenges to think entrepr  | eneuri VIy-to seek  | man   |

20. The Quick Enrolment allows you to select any related components (e.g. lab or tutorial) required for enrolment. Click the **Look up Related 1** button.

| Class E | Inrollment | Units and Grade | Other | Class Info   |   | General      | Overrides | Class Overrides |         |           |           |
|---------|------------|-----------------|-------|--------------|---|--------------|-----------|-----------------|---------|-----------|-----------|
|         | *Action    |                 |       | Class<br>Nbr |   | Change<br>To |           | Sectio          | n       | Related 1 | Related 2 |
| + -     | Swap Cours | ses             | ~     | 72707        | Q | 75419        | Q ENTI 3  | 17 06           | Pending | Q         |           |



21. For this example the related tutorial can also be selected. Click anywhere on the link.



22. Once the class numbers have been selected for the swap, including any related components you can submit the quick enrolment request. Click the **Submit** button.

| uick Enrollme    | nt                |                                 |                     |                     |
|------------------|-------------------|---------------------------------|---------------------|---------------------|
| Request ID       | 000000000         |                                 | ID 300              | * 🖆                 |
| Career           | Undergrad         | Institution UCALG               | Term F18            | Submit              |
| Class Enrollment | Units and Grade O | ther Class Info General Overrie | des Class Overrides | )                   |
| *Action          |                   | Class Change                    | Section             | Related 1 Related 2 |



23. When the save is successful a **Request ID number** displays and **Success** is visible. If Error displays, click on it to investigate the error. Click the **Save** button.

| Save |
|------|
|------|

| Quick Enrollment<br>Request ID 0009180679<br>Career Undergrad | Institu      | tion | UCALG        |       | ID 300<br>Term F18 |          |              | Subn          | nit           |
|---|--------------|------|--------------|-------|--------------------|----------|--------------|---------------|---------------|
| Class Enrollment Units and Grade Other C                      | lass Info    |      | General      | Ove   | rrides Class Ov    | verrides |              |               |               |
| *Action   | Class<br>Nbr |      | Change<br>To |       |                    | Section  |              | Related 1     | Related 2     |
| + - Swap Courses  | 72707        | Q    | 75419        | Q     | ENTI 317           | 06       | Success      | 76154         |               |
| Go to View Enrollment Access                                  |              | I    | Enrollmer    | nt Ap | opointments        |          | Term/s       | Session Witho | irawal        |
|   |              | (    | Calculate    | Tui   | tion               |          | Study        | List          |               |
| Save Keturn to Search 💽 Notify                                |              |      |              |       |                    |          | <b>□</b> → A | Add 😕 U       | pdate/Display |

24. To confirm the swap in the Student Centre navigate to **Campus Community > Student Services Centre**, enter the Student ID number if necessary and press Enter or Search. Click the **Search** button.

Search

25. Navigate to the applicable class schedule (e.g. Fall 2018). Click the My Class Schedule link.

| Student Centre   |                                      | Help |                    |
|--|--------------------------------------|------|--------------------|
| Bachelor's Degree in the Haskayne School of Business<br>Bachelor of Commerce (Degree Stream)<br>Accounting (Major) |                                      |      |                    |
| ▼ Academics  |                                      |      | Schedule Builder   |
| My Class Schedule<br>Shopping Cart   | (i) You are not enrolled in classes. |      |                    |
| other academic 🗸 📎   |                                      |      | Search for Classes |
| W Einancos   |                                      |      | Holds              |
|  | unt Summany                          |      | No Holds.          |
| Account Account Account Past   |                                      |      | To Do List         |



26. Select the applicable term to display the schedule to confirm the classes have been swapped. For example, click the **Fall 2018** option.

| Sele    | ect a term then select C | ontinue.               |                       |
|---------|--------------------------|------------------------|-----------------------|
|         | Term                     | Career                 | Institution           |
| 0       | Spring 2018              | Undergraduate Programs | University of Calgary |
| $\odot$ | Summer 2018              | Undergraduate Programs | University of Calgary |
| 0       | Fall 2018 -              | Undergraduate Programs | University of Calgary |
| $\odot$ | Winter 2019              | Undergraduate Programs | University of Calgary |
|         |                          |                        | Continue              |
|         | Cancel                   |                        | 7 k                   |

27. Click the **Continue** button.

| Continue |
|----------|
| Continue |

28. Note the two additional classes will be displayed; 75419 Lecture 06 and 76154 Tutorial T06 display correctly for ENTI 317.

|  |                                | Select               | Display Optio  | on                             | List View                 |        | ⊖We        | ekly Calendar Viev   | v        |
|--|--------------------------------|----------------------|--|--------------------------------|---------------------------|--------|------------|--|----------|
| Term I   | Load Pa                        | art-Time             |  |                                | Wa                        | rning: | Click here | for Term Load Impl   | ications |
| Fall 20  | 18   Und                       | ergraduat            | e Programs   | Univers                        | sity of Calgar            | у      |            |  | Change   |
| ▼ CI   | ass Sch                        | edule Fil            | ter Options  |                                |                           |        |            |  |          |
|  |                                | 4                    | Show   | w Enro                         | lled Classes              |        |            |  |          |
|  | ~                              |                      | Show   | w Drop                         | ped Classes               |        |            |  |          |
|  | $\triangleleft$                |                      | Show   | w Waitl                        | istod Classo              | 6      |            |  |          |
|  |                                |                      | - 3110   | AA AACUICI                     | Isteu Classe              |        |            |  |          |
|  |                                |                      | 510  | Filte                          | er                        | 3      |            |  |          |
|  |                                |                      |  | Filte                          | er                        | 3      |            |  |          |
| ENTI   | 317 - En                       | ntreprene            | urial Thinkin  | Filte                          |                           | 3      |            |  |          |
| ENTI Status  | 317 - En                       | ntreprene            | urial Thinkin  | Filte                          |                           | 3      | Grade      | Deadlines  |          |
| ENTI Status  | <b>317 - En</b>                | ntreprene            | urial Thinkin<br>Units<br>3.00   | Filte<br>g<br>Gradin<br>Grade  | er classe.                | 3      | Grade      | Deadlines  |          |
| ENTI<br>Status<br>Enrolle<br>Class<br>Nbr          | 317 - En                       | treprene<br>Compone  | urial Thinkin<br>Units<br>3.00<br>nt Days & Tim                        | Filte<br>Gradin<br>Grade<br>es | g<br>Room                 | Inst   | Grade      | Deadlines<br>B<br>Start/End Date   | URL      |
| ENTI<br>Status<br>Enrolle<br>Class<br>Nbr<br>75419 | 317 - En<br>d<br>Section<br>06 | Component<br>Lecture | urial Thinkin<br>Units<br>3.00<br>nt Days & Tim<br>Th 3:30PM<br>6:15PM | Filte<br>Gradin<br>Grade<br>es | g<br>d<br>Room<br>EDC 388 | Inst   | Grade      | Deadlines           B           Start/End Date           2018/09/06 - 2018/12/07 | URL      |

For the corresponding online learning, consult www.ucalgary.ca/ittraining. **End of Procedure.**