

SA – Processing Online Applications

The following outlines the process for admitting or denying a prospective applicant to the Open Studies program.

#### Admit an Applicant:

- 1. Click the Student Admissions link.
- 2. Click the **Application Maintenance** link. Application Maintenance
- 3. Click the Maintain Applications link. Maintain Applications
- 4. Enter the specific emplid (student id) and the Admit Term (e.g. 2157) and press Search or Enter. Click the **Search** button.

Search

Maintain Applications				
Enter any information you h	ave and click Searc	ch. Leave fields blank	for a list of all values.	
Find an Existing Value				
Search Criteria				
Application Nbr:	begins with 🗸	,	< 🔍	
ID:	begins with			
Academic Institution:	= 🗸 🛛	CALG		
Academic Career:	begins with 🗸			
Application Program Nbr:	= 🗸		0 🔍 📝	
Academic Program:	begins with 🗸		_< ∕	
Admit Term:	begins with	2157		
Application Center:	begins with 🗸		9	
Campus ID:	begins with 🗸			
National ID:	begins with 🗸			
Last Name:	begins with 🗸			
First Name:	begins with 🗸			
Include History	rrect History	Case Sensitive		
Search Clear Basic Search 🖉 Save Search Criteria				



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5. From Maintain Applications, click the **Application Program Data** tab.



6. The Application Program Data tab displays the Program Status (e.g. Program Status is Applicant and the Program Action is APPL) for Application. This indicates that the student has submitted an application for Open Studies. In order to Admit the applicant, add a new row.

Click the **Add a new row** button.

Biographical Details	Addresses Regional Applicatio	on Program Data Application Data Application Student Response
Academic Institution:	University of Calgary	Application Number:
Academic Career:	Undergraduate Programs	Career Number: 0
Program Data		Find   View All First 🕚 1 of 1 🕑 Last
Program Number:	0	*Effective Date: 2015/09/01 3
*Admit Term:	2157 🔍 F15	Effective Sequence:
*Academic Program:	OSCDH oscdh	Expected Graduation Term:
*Academic Load:	Full-Time 🗸	*Campus: MAIN 🔍 UCALG
	Joint Program	Program Choice: Primary V
Program Status		
Status:	Applicant	Action Date: 2015/09/10
*Program Action:	APPL	Action Reason:
Last Updated On:	2015/09/10 10:57:18AM By:	Evaluation
Plan Data		Find   View All First ④ 1 of 1 ④ Last
*Academic Plan:	OSDPR-DEG Q Degree Holder	er DEG 🛨 🖃
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Note the Effective Date field will display the date that you are making the change effective.
 Click the Look up Program Action button.



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8. A list of Program Actions display. Select ADMT Admit. Click the **ADMT** link.

Look Up Pi	rogram Action	×
		Help
Program Act	ion: begins with 🗸	
Description:	begins with 🖌	
besenption	begine war v	
Look Up	Clear Cancel Basic Lookup	
Search Res	ults	
View 100	First 🕢 1-16 of 16 🕟 Last	
Program Actio	on Description	
ADMT	Admit	
ADRV	Admission Revocation	
APPL	Application	
COND	Conditional Admit	
DATA	Data Change	
DEFR	Defer Enrollment	
DEIN	Intention to Matriculate	
DENY	Deny	
MATR	Matriculation	
PLNC	Plan Change	
PRGC	Program Change	
RAPP	Readmit Application	
RECN	Reconsideration	
WADM	Administrative Withdrawal	
WAIT	Waitlist	
WAPP	Applicant Withdrawal	
-		

9. Once the ADMT (Admit) Program Action is selected the Status changes to Admitted. Press Save to record the changes. Click the **Save** button.





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- After admitting the applicant, add a new row to indicate matriculation. It is important to add the ADMT (Admitted) row prior to adding the MATR (Matriculate) row in case something in the academic program needs to be rolled back.
   Click the Add a new row button.
- 11. Note the Effective Date field will display the current date that you are making the change effective.

Click the **Look up Program Action** button.

12. Select MATR Matriculation from the list of Program Actions to complete the admit process. Click the MATR link.

Look Up Pro	gram Action	×
Program Actio Description:	begins with V begins with V	Help
Look Up	Clear Cancel Basic Lookup	
Search Resu	lts First 🕢 1-16 of 16 🕟 Last	
Program Action	Description	
ADMT	Admit	
ADRV	Admission Revocation	
APPL	Application	
COND	Conditional Admit	
DATA	Data Change	
DEFR	Defer Enrollment	
DEIN	Intention to Matriculate	
DENY	Deny	
MATR	Matriculation	
PLNC	Plan Change	
PRGC	Program Change	
RAPP	Readmit Application	
RECN	Reconsideration	
WADM	Administrative Withdrawal	
WAIT	Waitlist	
WAPP	Applicant Withdrawal	
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13. Note the Status is Active and the Program Action is MATR (Matriculation). Note the Create Program button displays allowing the applicant to be matriculated in the program.

Click the **Create Program** button.

Create Program			
Program Status	r regram energer		
Status: Active	Action Date:	2016/02/09	
*Program Action: MATR & Matriculation	Action Reason:		
Last Updated On: 2015/09/10 10:57:18AM By:		Evaluation	
Create Program		Calculate Deposit Fees	

Ensure that all the messages indicate Successful as this is the information you need confirming the applicant has been entered into the program.
 Click the OK button.

Message	
Please Note: (25050,129)	
Update of Student Program / Plan	and Term Activation information SUCCESSFUL.
Below is the status of each require	ed steps:
Create new Program / Plan	SUCCESSFUL
Update Term Activation	SUCCESSFUL
Update Tuition Variable	SUCCESSFUL
Cancel Previous Programs	SUCCESSFUL
Copy Student Attributes	SUCCESSFUL
Update Requirement Term	SUCCESSFUL
Update COOP/INTE Plan	
	OK



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#### Deny an Applicant:

The next steps explain how to deny an applicant which indicates the applicant is inadmissible.

- 1. Click the Student Admissions link.

  Student Admissions
- 2. Click the **Application Maintenance** link. Application Maintenance
- 3. Click the Maintain Applications link. Maintain Applications
- Enter any desired search criteria and press Enter or Search. Click the Search button.
   Search
- 5. Click the **Application Program Data** tab. Application Program Data



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6. Note that the Program status is Applicant and the Program Action is APPL (Applicant). In order to deny the applicant a new row must be added.

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avorites 👻 Main M	1enu  → Student Admissions  → Ap	plication Maintenance 👻 > M	laintain Applications	Homo Worklist	
Biographical Details	Addresses Regional Application	Program Data Application	Data Application Stu	dent Response	
			<u> </u>		
Academic Institution:	University of Calgary	Application Number:	3		
Academic Career:	Undergraduate Programs	Career Number:	0		
Program Data			Find   View All First	🕚 1 of 1 🕑 Last	
Program Number:	0	*Effective Date:	2015/09/01		
*Admit Term:	2157 🔍 F15	Effective Sequence:	1	<u>™ ¤ ≯</u> _	
*Academic Program:	OSCDH OSCDH	Expected Graduation Terr	m: 📃 🔍		
*Academic Load:	Full-Time 🗸	*Campus:	MAIN 🔍 UCAL	.G	
	Joint Program	Program Choice:	Primary 🗸		
Program Status					
Status:	Applicant	Action Date:	2015/09/10		
*Program Action:		Action Reason:			
Last Updated On:	2015/09/10 10:57:18AM Bv: 04128006		Evaluation		
• • • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , , ,				
Plan Data		Fi	ind   View All 🛛 First 🍳	🛡 1 of 1 🕑 Last	
*Academic Plan:	OSDPR-DEG Q Degree Holder		DEG	+ -	
*Plan Sequence:	1				
Sub-Plan Data		Fin	nd   View All 🔋 First 🕚	1 of 1 🕑 Last	

This will enter an effective date for the change.
 Click the Look up Program Action button.



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8. Select DENY from the list of Program Actions indicating the applicant is inadmissible. Click the **DENY** link.

Look Up Pro	ogram Action	×
		Help
Program Actio	on: begins with 🗸	
Description:	begins with 🗸	
	Di Dania I Dania I a almun	
Look Up	Clear Cancel Basic Lookup	
Search Resu	ults	
View 100	First 🕢 1-16 of 18 🕟 Last	
Program Actio	n Description	
ADMT	Admit	
ADRV	Admission Revocation	
APPL	Application	
COND	Conditional Admit	
DATA	Data Change	
DEFR	Defer Enrollment	
DEIN	Intention to Matriculate	
DENY	Deny	
MATR	Matriculation	
PLNC	Plan Change	
PRGC	Program Change	
RAPP	Readmit Application	
RECN	Reconsideration	
WADM	Administrative Withdrawal	
WAIT	Waitlist	
WAPP	Applicant Withdrawal	
		.::

9. Note that the Program Status, Status indicates Cancelled and the Program Action DENY is displayed. Click the **Look up Action Reason** button.



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10. Enter an Action Reason for the DENY. For this example select APPF (Application Fee Not Paid) as an Action Reason for the denial. **Note:** It is optional to select an Action Reason. Click the **APPF** list item.

Look Up Act	ion Reason	×
	Help	
Set ID:	UCALG	^
Drogram Actio	Denv	
Action Descon	haging with	
ACTION Reason		
Description:	begins with 🗸	
Look Up	Clear Cancel Basic Lookup	
Search Resu	lits	
View 100	First 🕢 1-31 of 31 🕟 Last	
Action Reason	Description	
1X	Academic Reason(s)	
2MNY	Too many courses for undecided	
2X	Quota or Space Reason(s)	
ABIN	ABO - Incomplete Documents	
ABNO	ABO - No Offer	
APPF	Application Fee Not Paid	
AUTO	Automated Eval Decision	
AVER	HS Average Too Low	
DOCL	Late Documents	
DQIN	DQ - Incomplete Documents	
DQNO	DQ - No Offer	
ELP	ELP Too Low	
EMNY	Too many crses for Concurrent	
FINA	Audition/Portfolio Inadequate	
GPA	GPA too low	
GRAD	HS Grades Too Low	
HCRS	Deficient Reqd HS Subject(s)	
INCA	Incomplete Application	
LAW	Law - No Offer	
MORE	More Than One Reason	
NDOC	Documents not Received	
NPOS	No Position	
PCRS	Deficient Reqd PS Course(s)	~
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11. Press Save to record the change. Once the program status has been entered and saved the appropriate correspondence should be sent to the applicant. Click the **Save** button.

Save

### End of Procedure.

For the corresponding online learning, consult www.ucalgary.ca/ittraining.