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The following steps are required for Graduate Program Administrators to configure the online Graduate Studies Web application.



Note: Faculties and departments are responsible for adding their terms and deadlines.

- 1. Once signed on to the Student Administration System with securid, navigate to Set Up SACR (Student Administration Curriculum Records). Click the Set Up SACR link. Set Up SACR
- 2. Click the Product Related link. Product Related
- 3. Click the **Recruiting and Admissions** link. Recruiting and Admissions
- 4. Click the U of C Web Application Set Up link. U of C Web Application Set Up
- 5. Click the Web App Program Details link. Web App Program Details
- 6. Click the Academic Career list. From the drop down menu select Graduate Programs. Graduate Programs
- 7. Click the **Search** button. The search results will populate a list of degrees. Search
- Select your department's Program Reference code(s). Note: If you are entering information for 8. more than one particular degree (e.g. PhD, MSc, etc.) you will have to enter this information for each program reference code. The Degree Program Details page will appear. **Note:** Graduate Program Administrators have **view only** access to the Degree Program Details page.
 - 9. Click the **Degree Program Info** tab. Degree Program Info
 - 10. On the Degree Program Info page always ensure that Enable Automatic Email notification is set to **Yes** unless the department does not want to receive an email when someone applies. **Enable** email notifications are for when all committee members have completed the evaluation. Yes/No refers to if you would like an email generated to the same program contact information when all evaluators have completed their evaluation. (You will enter the email address on the "Program Contact Info" tab.) Enable Evaluators to view all evaluations is department specific. Yes will allow evaluators to view each other's evaluation comments. Enter the Number of Referees (e.g. 3). The Checklist Code should be GSAPPL (GS Application) and Checklist Item CD prefix should be REFER. **Reference Type** is department specific and the Department must provide the URL location (include http://) for the Reference Form package.

Note: Updating the URL will only update for future emails sent to referees.



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Degree Program Details	Degree Progra	m Info Program Deadlines Question List Supporting Document Educational Test						
Acadomic Institution								
Acqueinic insulution.	UCALG	University of Calgary						
Academic Career:	GRAD	Graduate Programs						
Faculty:	GS	Fac of Graduate Studies						
Program Reference Code:	ANTH	Anthropology						
Academic Program:	GSDOC	Graduate Studies Doctoral						
Degree:	PHD-DEG	Doctor of Philosophy						
Program Information								
Enable automatic email no	tification?	Yes No						
Enable email notification w	nen all commit	tee members has completed the evaluation?						
Using a Funded/Non Funde	d Program Dea	dline? OYes ONO						
Enable Evaluators to view a	all evaluations a	🖲 Yes 🔘 No						
Number of Referees: 2]							
Checklist Code: GSAPPL	GS Applicat	ion						
Checklist Item CD Prefix:	Checklist Item CD Prefix: REFER							
*Reference Type: Both Reference Form & Letter -								
Location of the Reference	Form (URL): ht	tp://anth.ucalgary.ca/sites/a						

Note: If using the Online Reference Form, please consult the corresponding job aid and online learning <u>Online Reference Form</u> or <u>Online Reference Form Training Guide for GPA's</u>.

- 11. Click the **Program Deadlines** tab. Program Deadlines
- 12. To add Terms, click on the plus "+" sign to add more lines. Click the Add the Term (Spring, Summer, Fall and Winter) and manipulate the dates as department's specifics. Select each of the tabs to enter each applicable date.

Note: Dates will system auto-populate, however you can change all dates as they best fit your program needs.



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Degree Program Details	Degree Program Info	Program Deadlines	Question List	Supporting Document	Educational Test	
		K				
Academic Institution:	UCALG U	niversity of Calgary				
Academic Career:	GRAD G	raduate Programs				
Faculty:	GS F	ac of Graduate Studies				
Program Reference Code	ANTH A	nthropology				
Academic Program:	GSMTH G	raduate Studies Master's	Thes			
Degree:	MA-DEG N	aster of Arts				,
			Personalize Find	View All 🔄 🔜 🛛 Fi	irst 1 1 of 1 Last	
Appl Start Date Appl	I Deadline Not Applying	for Funding Appl De	adline Applying for	r Funding) Misc Deadlin	nes (💷)	
*Term	Sta	us Date		*Appl Start Date		
1 2157 🔍	Fall 2015	9	DY	2014/09/01	+ -	
🔚 Save 🔯 Return to	Search † Previo	us in List 🚛 Next i	n List 📑 Notif	fy Add	Dpdate/Display	

Degree Program Details | Degree Program Info | Program Deadlines | Question Llst | Supporting Document | Educational Test | Required Courses | Program A

13. Click the **Show all columns** button to view additional columns.

Status and **Date** fields are used for suspending or closing a term. ***Appl Start Date** allows you to choose the date to open the online application. ***Can/PR Deadline** and ***INTL Deadline** allows you to choose the date to close the online application.

*Term	Status 💋 Date	🖌 🎽 *Appl Start Date	*Can/ PR 🖌 🌂 INTL Deadline	Can/PR Deadline INTL Deadline en
1 2157 🔍 Fall 20	015	3 2014/09/01	2015/02/01 🕱 2015/02/01 🛐	2015/02/01 🛐 2015/02/01 🛐

Optional:

To include a deadline for References and Supporting documents enter it in the **Reference Deadlines** and **Supporting Documents** date fields.



Note: For more flexibility you may have different deadline dates for the open/close online application; for referees to upload (referees are the last to receive the upload link) and uploading documents.



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14. Click the **Question List** tab. Question LIst



The Question List contains the Program Specific Questions. Use the question list when applicant types in the answers (500 character max.). Please do not attempt to upload documents. **Order** refers to the order of appearance on the application. **Important: DO NOT USE 0000** as **From Term**, sets the Term to the current Term if new or shows the term when the question was added. Leave the **To Term** set to 9999 as endless.

- Disabled?: Select yes if you no longer want to have the question to appear to applicants. Select no if you want the question to appear to applicants.
- Maximum Words Allowed: Use the text box to enter the maximum words allowed in the applicants response (4,000 word max).
- Text Only: Select this choice if you are wanting the applicant to enter their answer free form up to a Maximum Words Allowed
- Radio Button: Select this choice if you want the applicant to select an answer by selecting a "button" beside a value (e.g. Yes or No). Include prompt IDs and Descriptions for each option for the applicant. If you want the applicant to add additional information if they answer a certain way, use Free Text and Prompt ID to enable the applicant to give additional information.

Text Only	Radio Button O Dropdown List Free Text Prompt ID: 01 Maximum Words Allowed:	
Fext Format:	Question Question Tag:	
lave vou applie	ed to this program previously. If yes, please specify year,	
lave you applie	ed to this program previously. If yes, please specify year.	
łave you applie	ed to this program previously. If yes, please specify year. This section DOES NOT allow uploading documents	
lave you applie	ed to this program previously. If yes, please specify year. This section DOES NOT allow uploading documents Personalize Find View All 🖾 🔀 First 🕚 1-2 of 2 🕑 Last	
ave you applie	ed to this program previously. If yes, please specify year. This section DOES NOT allow uploading documents Personalize Find View All 🖾 🛄 First 🕚 1-2 of 2 🕑 Last Personalize Find View All	
Have you applie	ed to this program previously. If yes, please specify year. This section DOES NOT allow uploading documents Personalize Find View All 2 2 First 1-2 of 2 Last *Description Yes	

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15.



• Dropdown List: Select this choice if there is a list of options to present to the applicant. Include prompt IDs and Descriptions for each option. Free Text and Prompt ID can be selected if needed (for example an option of "Other" requires more information).

Fext Only C	Radio Button O Dropdown List Free Text Prompt ID: 04 Maximu	m wo	ords
Format:	Allowed		
Dr.	Tag:		
t did you do	ast year? If Other, please specify.		
		0255	
	Personalize Find View All 🖾 🧱 First 🕚 1-4 of 4	® L	ast
*Prompt ID	Personalize Find View All 🖾 🔣 First 🕚 1-4 of 4	® L	ast
*Prompt ID 01	Personalize Find View All 🖾 🔀 First 🕚 1-4 of 4 *Description Student	۰ رو ا	ast
*Prompt ID 01 02	Personalize Find View All 🖾 🔢 First 🕚 1-4 of 4 *Description Student Worked	 • • • • 	ast
*Prompt ID 01 02 03	Personalize Find View All 🖾 🔢 First 🕚 1-4 of 4 *Description Student Worked Travelled	 • • • • • • 	.ast

- 16. Click the plus "+" sign to add another question in a new row. To include hyperlinks etc. HTML formatting must be used. Refer to the HTML job aid for assistance: <u>http://www.ucalgary.ca/ittraining/user-guides/student-administration/processing-online-web-applications</u>
- 17. Click the **View All** link to view the entire list of questions.

View Al

IMPORTANT: If the online application is **closed**, you can make as many changes as desired (edit/disable/add questions). If the online application is **open**, you cannot disable/edit/add questions. Please contact FGS administrator for further instructions.

- 18. Click the **Supporting Document** tab. Supporting Document
- 19

Supporting Document List is a checklist of required documents.

IMPORTANT: Only **ONE UPLOADED** file per checklist will be recognized. Do not request applicants to upload more than one file into the same checklist. If more than one document is required, please ensure more than one checklist is created or applicants are given instructions on how to combine documents into one upload.

Enter the Order Number as it should appear on the application.



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Supporting Document LIs nd IV/iew All First 🚺 1 of 3 🕨 Las *From Term: 2137 Disabled? Yes C No C Document: 16 To Term: 9999 C End Time *Order F13 Checklist Required? Yes No C Checklist Code GSAPPL Checklist Item Code: OPTINF Department Information Sheet

- 20. Click the **Look up From Term** button and select the appropriate Term. **Important: DO NOT USE 0000** as From Term.
 - Q
- 21. If a place to upload a document is required, then select "Yes" for **Checklist Required**. A checklist Code and Checklist Item Code are then required. If the Checklist Required is "No", then <u>do not</u> choose Checklist Code or Checklist Item Code. It will appear on the application only as a comment, but won't create a place for the applicant to upload in the Student Centre. Note: Each Checklist Item Code must be different. You cannot select the same Checklist Item Code more than once.
- Click the Look up Checklist Code button. A list of checklist codes will appear, <u>always</u> select the GSAPPL (GS Application) checklist code.
- 23. Type any information required in the text box. You may use HTML coding. See the HTML Job Aid for instructions (previously referenced).

To add another supporting document requirement add another row. Click the **Add a new row** button.

24. Add additional supporting document lists if necessary. Click the **View All** link to display a list of the supporting documents you have created.

View Al

Note: English Language Tests, References and Transcript Checklist items are automatically added by the system and do not need to be added manually into this section.

25. **Disable Row:**

It is not possible to edit rows; therefore to make changes to current checklist items you must first disable the previous item, then add a new row with the new wording and the "from" term information (e.g. P16). The end "end" term (To Term) is always 9999. You may not have more than one of the same checklist item code active (e.g. DPTINF code twice).

Click the Add a new row button.





26. Locate the checklist item you wish to disable and add a new row to indicate the new term and text information. For this example we will select the supporting document list item 1 from term 2137 for checklist code GSAPPL (Graduate Studies Application) and item code DPTINF (Department Information Sheet).

Degree Program Details)egree Program I	nfo Program Deadlines	Question List	Supporting Document	Educational Test
Academic Institution:	UCALG	University of Calgary			
Academic Career:	GRAD	Graduate Programs			
Faculty:	GS	Fac of Graduate Studies			
Program Reference Code:	ANTH	Anthropology			
Academic Program:	GSDOC	Graduate Studies Doctoral			
Degree:	PHD-DEG	Doctor of Philosophy			
*Term:	9999 🔍	All Terms		Refresh	
Supporting Document LIst *Order: 1 From Term: Checklist R Department Information SI	equired? Yes •	To Term: 9999 Cend	Find Time Disabled GSAPPL	View 1 First (1-4 o ? Yes (No O Docum Checklist Item Code:	f 4 Last nent: 16
*Order: 1 *From Term Checklist R Updated department inform	r: 2147 F14 equired? Yes (mation sheet	To Term: 9999 End	Time Disabled	? Yes O No O Docum Checklist Item Code:	Pent:
*Orde 2 From Term	2137 E13-		Time Disabled	? Yes No 🔊 Dorun	17 + -

27. When completed press **Save**. Changes will be reflected overnight.

🔒 Save

28. To view Educational Tests, click on the Educational Test tab. This section is updated by the Administrator in FGS when new programs are added.

Educational Test

- 29. Click the **Apply** button.
- 30. Approximately 20 types of Educational Tests will appear. Educational tests 1-6 are the 6 English Language Proficiency tests accepted by the Faculty of Graduate Studies. You are not able to remove these tests. Use the minus "-" to remove any tests (#7 20) that are not applicable to your program.
 Click the View All link.

Click the **View All** lin



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- 31. The Required Courses and Program Activities Tabs are for Veterinary Medicine configuration and GPA's can ignore these tabs.
- 32. Click the **Program Contact Info** tab. Complete the necessary information for Academic Plan, Department and Faculty Name. Include the Building/Room information. Note: In order for the <u>Online Reference Form</u> and generation of admission letters to show properly, only fill out the department space if you are a department within a Faculty and do not put anything in the Faculty space. If you are a Faculty, please enter this information, but do not enter anything in the <u>Department name space</u>.

Program Contact Info

- 33. Click the **Look up Campus Address** button.
- 34. Click the MAINCAMPUS link or Health Sciences Centre. The default information for MAINCAMPUS will default to the University of Calgary.
 MAINCAMPUS
- 35. Complete any additional contact information. Confirm the information on this page as this information will be used to populate your Offer of Admission letters. It is preferred to have a department/faculty generic email address used.
- 36. Enter the Empl ID for the Graduate Program Director if they would like to view all applications sent for evaluation and the evaluator's comments. The GPD can also make comments if required. If he GPD EmplID is entered here, then it is not necessary to add them to the Admissions committee group.

Note: The GPD EmplID needs to be added to the Admissions committee group if the GPD wants to use the ranking system when evaluating.

37. Select File (or delete if there is currently a signature uploaded) to upload the Graduate Program Director's signature which will appear on the Offer of Admission letter. Please note only .jpg formats should be used for the signature.

Click the **Select File** button.

- 38. Browse to the location of the file you wish to include and Click the **Upload** button.
- 39. Any uploaded files will appear. To remove them select and press **Delete**.
- 40. **SAVE** any changes. Changes will be updated overnight and reflected the following day.

End of Procedure.

To view the online learning for this job aid, consult <u>www.ucalgary.ca/ittraining</u>