

## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Overview

Travel Expenses			
Item #	Date	Description	Amount
		No travel expense to report.	\$0.00

Non-Travel Expenses			
Item #	Date	Description	Amount
1.	September 4, 2025 to October 15, 2025	Ground transportation and parking expenses while attending events and meetings on behalf of the University of Calgary.	\$88.82
2.	September 2, 2025	Meeting with executive leadership team member (Provost). Andrea Morris plus 1.	\$12.70
3.	September 4, 2025	Breakfast meeting with community member. Andrea Morris plus 1.	\$11.55
4.	September 4, 2025	Lunch meeting with community member. Andrea Morris plus 1.	\$58.56
5.	October 10, 2025	Meeting with community member. Andrea Morris plus 1.	\$112.15
6.	October 14, 2025	Lunch meeting with community members. Andrea Morris plus 3.	\$132.58
7.	October 20, 2025	Dinner meeting with members of the executive leadership team and community members.	\$573.75
8.	October 31, 2025	Meeting with two community members. Andrea Morris plus 2.	\$144.04
9.	December 12, 2025	Meeting with community members and internal staff.	\$167.90



**Proactive Disclosure of Expenses**

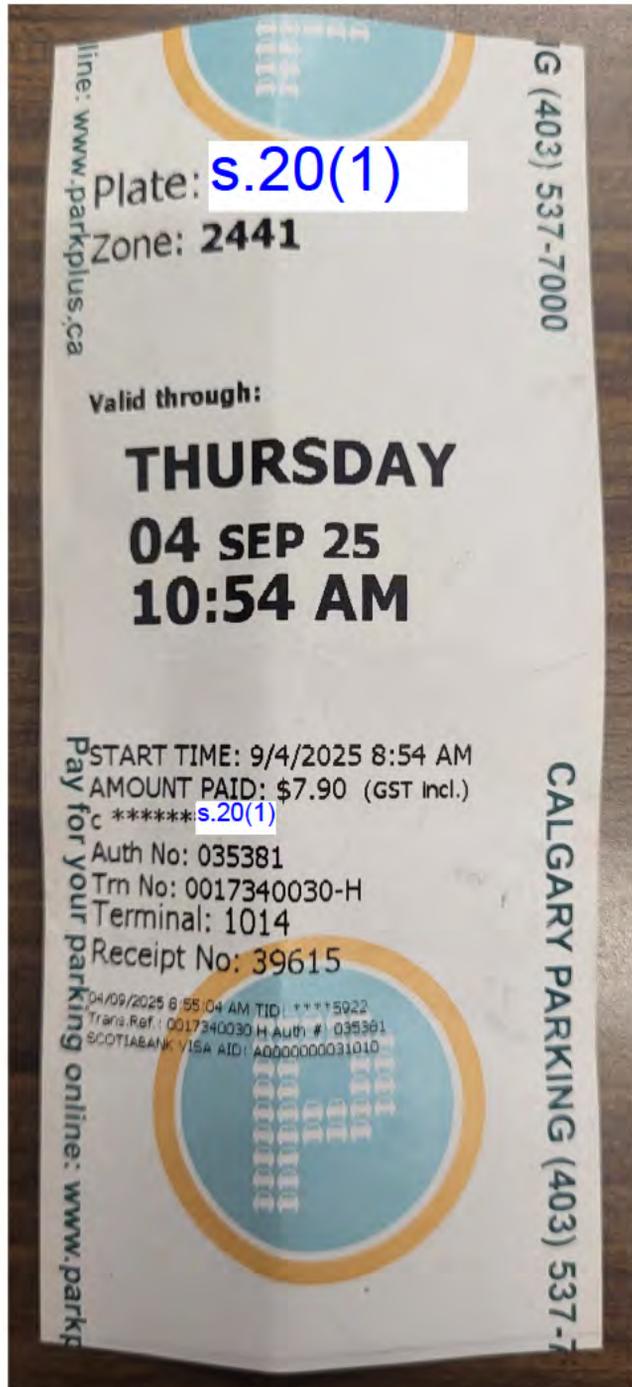
Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

**Detail for Non-Travel Expenses**

Non-Travel Expenses-Item 1 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Ground transportation and parking expenses while attending events and meetings on behalf of the University of Calgary.			
Date	September 4, 2025 to October 15, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Ground Transportation	Total
Amount		\$62.87	\$25.95	\$88.82
Page Reference		pp 3-8	page 9	
Notes				

Calgary: September 4, 2025, Parking, Off-Site Meeting.  
Event complete.



### Account Activity Report



2025-Sep-1 to 2025-Sep-12

As of: Sep 12, 2025, 9:08 AM  
Requested by: Andrea Morris

Date	Description	Cell #	Nickname	Location	Debits	Credits	Parking Cost	Balance
	Opening balance							█
Sep 4, 2025	█	█	█	█	\$2.00		\$2.00	█
Sep 11, 2025	Customer deposit = Receipt No. █					\$20.00		█
Sep 11, 2025	Parking from 2025-09-11 05:44 pm to 2025-09-12 01:59 am Calgary Stampede - 1410 Stampede Trail SE	█	█	8510	\$18.00		\$18.00	█
				<b>Total:</b>	<b>\$20.00</b>	<b>\$20.00</b>	<b>\$20.00</b>	█

Calgary: September 16, 2025, Parking, Off-Site Meeting.  
Event complete.

Pay for your parking online: [www.parkplus.ca](http://www.parkplus.ca)

Plate: **s.20(1)**  
Zone: **3127**

Valid through:  
**TUESDAY**  
**16 SEP 25**  
**12:00 PM**

START TIME: 9/16/2025 10:00 AM  
AMOUNT PAID: \$4.75 (GST Incl.)  
c \*\*\*\*\***s.20(1)**

Auth No: 063978  
Trn No: 0016670040-H  
Terminal: 1322  
Receipt No: 36993

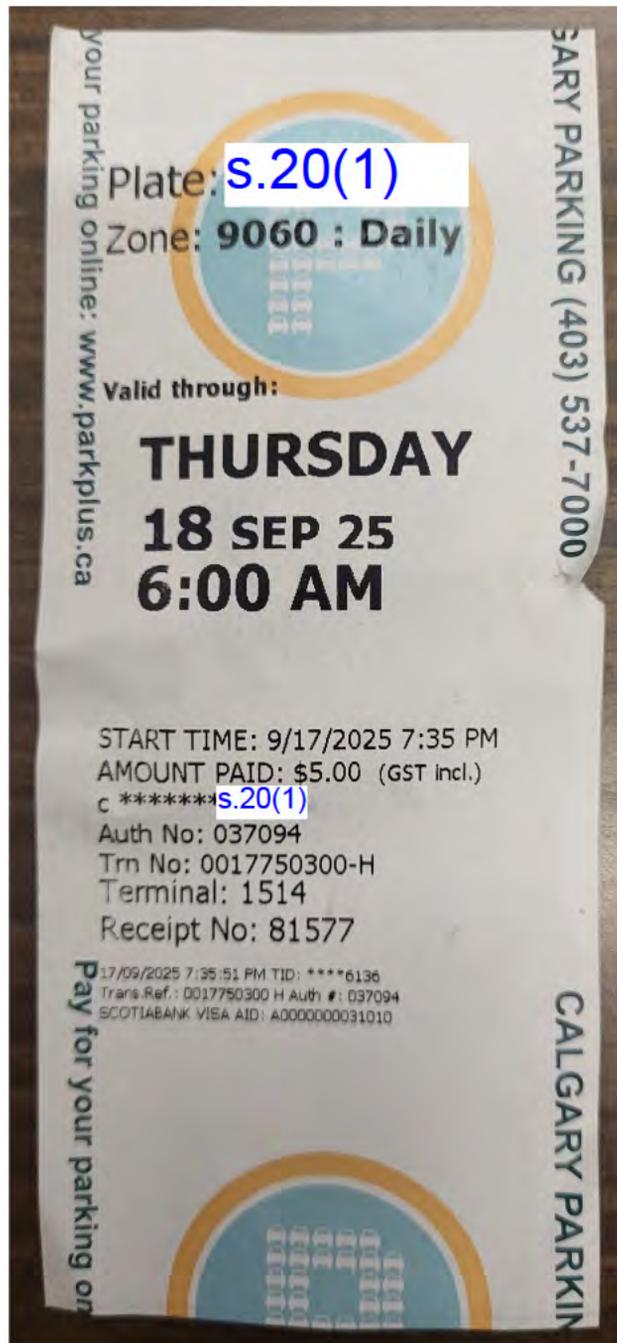
SCOTIABANK VISA AID: A0000000031010  
TSI: 0000 01/027  
APPROVED - THANK YOU -- IMPORTANT --  
Retain this copy for your records CARDHOLDER COPY

CALGARY PARKING (403) 537-7000

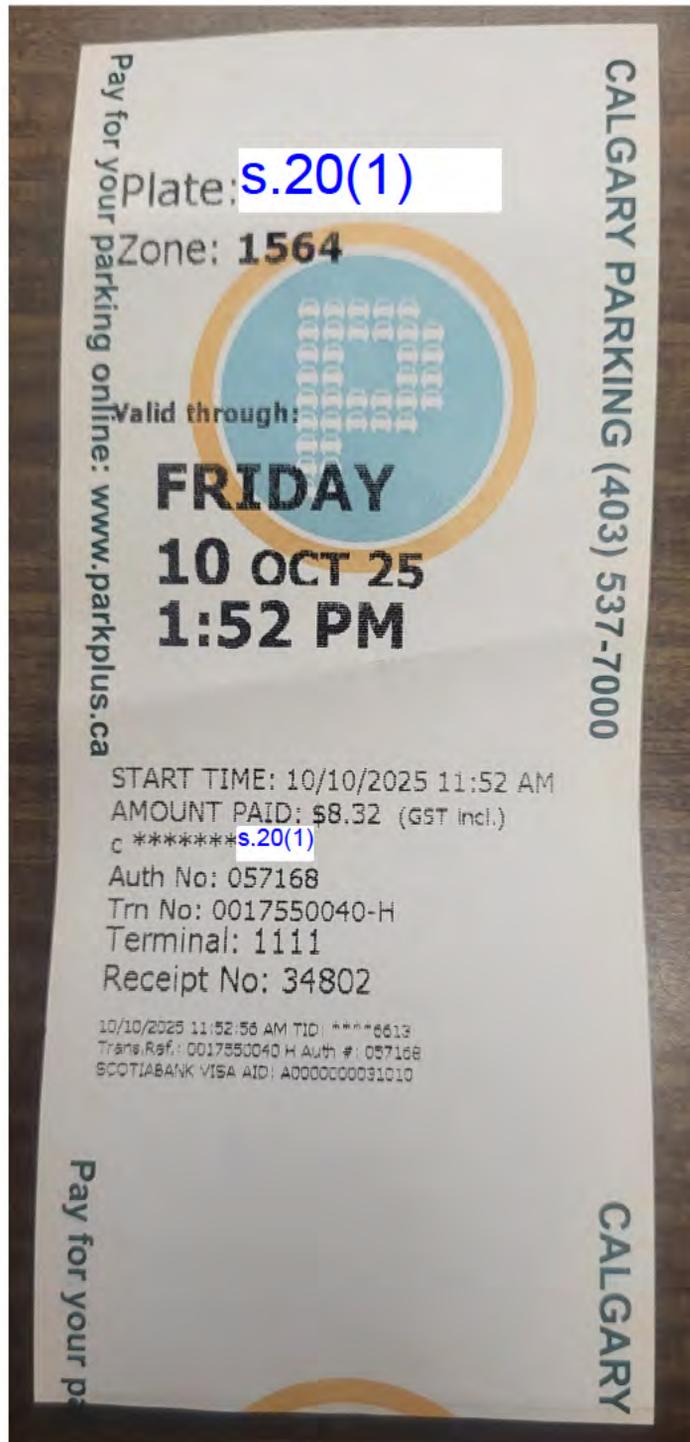
Pay for your

CALGAR

Calgary: September 17, 2025, Parking, Off-Site Event.  
Event complete.



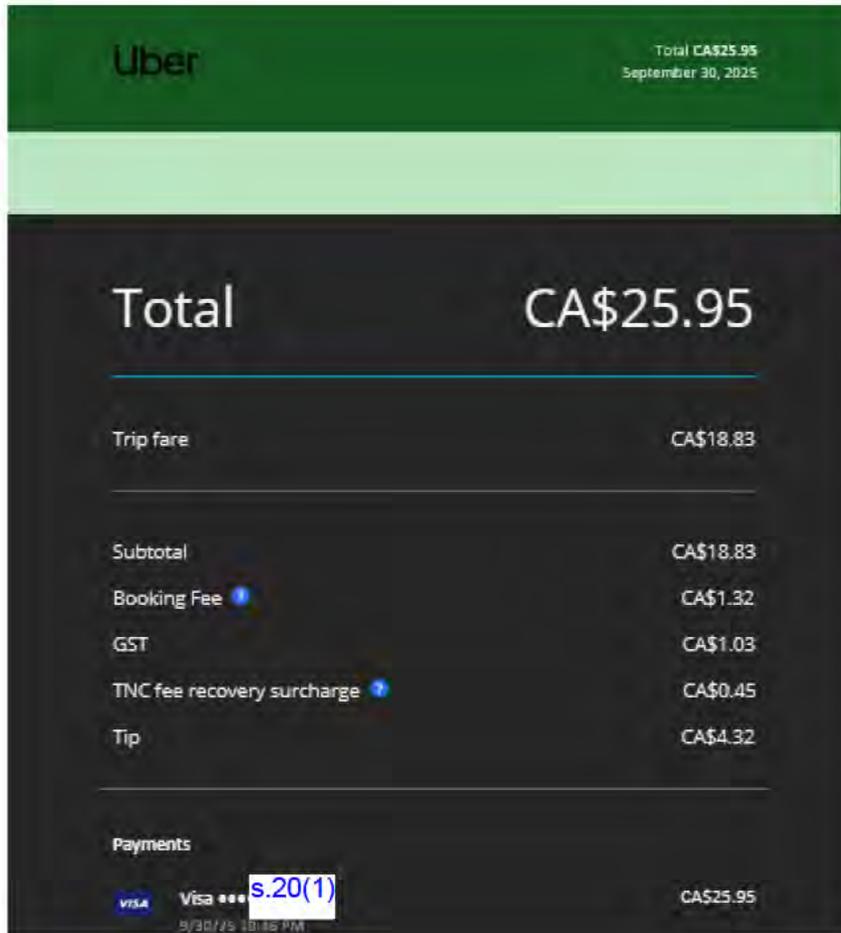
Calgary: October 10, 2025, Parking, Off-Site Meeting. Event complete.



Calgary: October 15, 2025, Parking, Off-Site Meeting.  
Event complete.



Calgary: September 30, 2025, Ground Transportation, Off-Site Event.  
Event complete.





## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 2 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Meeting with executive leadership team member (Provost). Andrea Morris plus 1.			
Date	September 2, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$12.70		\$0.00	\$12.70
Page Reference	page 11			
Notes				

# Calgary: Meeting with executive leadership team member (Provost)

09-03 09-02 74514205245004003281793

OEB BREAKFAST CO UNIVER CALGARY AB

M12.70





## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 3 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Breakfast meeting with community member. Andrea Morris plus 1.			
Date	September 4, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals*	Parking	Other	Total
Amount	\$11.55		\$0.00	\$11.55
Page Reference	page 13			
Notes				

# Calgary: Meeting with community member





**Proactive Disclosure of Expenses**

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

**Detail for Non-Travel Expenses**

Non-Travel Expenses-Item 4 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Lunch meeting with community member. Andrea Morris plus 1.			
Date	September 4, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$58.56		\$0.00	\$58.56
Page Reference	page 15			
Notes				

# Calgary: Meeting with community member





## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 5 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Meeting with community member. Andrea Morris plus 1.			
Date	October 10, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$112.15		\$0.00	\$112.15
Page Reference	page 17			
Notes				

# Calgary: Meeting with community member



\*\*\*\*\*  
 CHECK # 677375      DATE 10/10/25  
 TABLE # 30      TIME 2:12PM  
 \*\*\*\*\*

--      DINING : JAYSON T      --  
 ITEMS ORDERED      AMOUNT  
 1 7 DZ FILET      50.00  
 1 LATTE      5.50  
 1 BAJA STEAK SLO      27.00  
 1 EXTRAS      0.00  
 1 ADD 20Z CHEEZE      2.00  
 1 DIET PEPSI      4.50  
 1 Twice Baked      0.00  
 1 WARM BREAD 4 PCS      0.00

\*\*\*\*\*  
 SUBTOTAL      89.00  
 GST      4.46  
 -----  
 TOTAL DUE      93.46  
 -----

GST# 122833890RT0001

Thank you for visiting  
 The Keg - Calgary 4th Avenue

Visit [thekeg.com/contact-us](http://thekeg.com/contact-us)  
 to share your feedback.

You will automatically be entered to  
 WIN a \$100 Keg gift card! Contest  
 rules apply - see website for details.

\*\*\*PLEASE SEE YOUR SERVER IN REGARDS TO  
 HOTEL BILLING\*\*\*

Thank you for dining with us.

Your Feedback Survey Link:



KEG #204 - Calgary  
 120 4th Avenue SW  
 Calgary AB T2P 2S6  
 403 699 9843

\*\* TRANSACTION RECORD \*\*  
 Tran #: 517  
 Lookup #: 0051784811215  
 RVC: DINING Table #: 30  
 Check #: 677375  
 Group #: 1  
 Employee #: 156  
 Employee: JAYSON T

Visa Purchase  
 xxxxxxxxxxxxxxxs.20(1)  
 AID: A00000000031010  
 App Name: SCOTIABANK VISA

Amount      \$93.46  
 Tip      \$18.69  
 -----  
 TOTAL CAD \$112.15

APPROVED 046193  
 00-001 (001) 046193  
 KG204517  
 138001001001  
 10/10/2025      2:16:00 PM

TTQ: 32A04000  
 TSI: 0000

No signature required

Customer Copy

THANK YOU  
 Come Again



## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 6 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Lunch meeting with community members. Andrea Morris plus 3.			
Date	October 14, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$132.58		\$0.00	\$132.58
Page Reference	page 19			
Notes				

Calgary: Meeting with three community members





## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 7 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Dinner meeting with members of the executive leadership team and community members.			
Date	October 20, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$573.75		\$0.00	\$573.75
Page Reference	page 21			
Notes				

Calgary: Dinner meeting with members of the executive leadership team (President, Provost and VP Research) along with community members



Thank you!



**BOROUGH**  
bar · grill

Borough Bar & Grill  
4011 University Ave. NW  
Calgary, AB  
Phone: 4032100201  
GST#777373267

**Table #71**

Trans #: 108767 Serv: Sophia73903  
10/20/2025 7:59 PM # Cust: 8

Quan	Descript	Cost
1	Sparkling	\$4.00
1	6oz Flatiron	\$31.00
1	Mixed Greens	\$13.00
1	Roasted Salmon	\$36.00
2	Fried Brussels	\$30.00
2	Warm Pretzels	\$28.00
1	6oz Flatiron	\$31.00
1	Roasted Salmon	\$36.00
1	Beet Salad	\$15.00
1	Roasted Salmon	\$36.00
1	Beet Salad	\$15.00
1	Roasted Salmon	\$36.00
1	Beet Salad	\$15.00
1	Roasted Salmon	\$36.00
1	Beet Salad	\$15.00
1	14oz Ribeye	\$69.00
1	Mixed Greens	\$13.00

Net Total: \$459.00  
GST \$22.95

TIP: \$91.80  
TOTAL: \$573.75  
Amount Due: \$573.75

INCLUDES  
AMOUNT 665.55  
Group Gratuity 91.80  
AMOUNT 573.75

The Borough Bar & Grill  
4011 University Ave. NW  
Calgary, AB  
T3B 6K3

CREDIT SALE

2025-10-20 20:03:56  
TRANS REF 117  
TABLE 71  
CHECK 108767  
APPR CODE 049952  
METHOD CHIP  
VISA  
\*\*\*\*\*s.20(1)  
INVOICE 117  
TOTAL 481.95  
GROUP GRATUITY 91.80  
APPROVED AMOUNT 573.75

APPROVED

SIGNATURE NOT REQUIRED

SCOTIABANK VISA  
AID A0000000031010

CUSTOMER COPY

SERVER SUMMARY



## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 8 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Meeting with two community members. Andrea Morris plus 2.			
Date	October 31, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$144.04		\$0.00	\$144.04
Page Reference	page 23			
Notes				

## Calgary: Meeting with Andrea Morris and two community members

<b>The Ranchmen's Club</b>		
Member: <a href="#">s.20(1)</a>		
Name: Andrea Morris		
Server: Michael Maier		
Area: AE Cross Dining Room		
Table#:	217	Covers: 2
Chit#:	FB028730	
Date:	Oct 31, 2025	11:37 AM
Qty	Item	Amount
1	Cranberry Soda	\$2.75
2	Arctic Char	\$68.00
1	Cobb Salad	\$20.00
1	Coffee Regular	\$3.75
1	Latte	\$5.75
1	Double Espresso	\$5.50
3	Single Biscotti	\$10.50
	Sub-Total:	\$116.25
	GST	\$6.86
	Service Charge	\$20.93
	Chit Total:	\$144.04
Member Charge		\$144.04
GST# 122283600RT0001		
_____ Print Name		
<a href="#">s.20(1)</a>		
_____ Member's Number		
_____ Signature		

THE RANCHMENS CLUB  
710 13TH AVENUE SW  
CALGARY, AB T2R 0K9  
403-228-3885

THE RANCHMENS CLUB

Date: 11/03/2025 06:14:49 PM

CREDIT CARD SALE

VISA  
CARD NUMBER: \*\*\*\*\*[s.20\(1\)](#)

TOTAL AMOUNT: \$144.04

APPROVAL CD: 035640  
RECORD #: 000  
CLERK ID: karabjones  
INVOICE #: Chit#FB028730

Customer Copy



## Proactive Disclosure of Expenses

Andrea Morris, Vice-President, Development & Alumni

For the period October 1, 2025 to December 31, 2025

### Detail for Non-Travel Expenses

Non-Travel Expenses-Item 9 Detail				
For	Andrea Morris, Vice-President, Development & Alumni			
Description/Purpose	Meeting with community members and internal staff.			
Date	December 12, 2025			
Destination	Calgary, Alberta			
Type of Expense	Meals	Parking	Other	Total
Amount	\$167.90		\$0.00	\$167.90
Page Reference	pp 25-27			
Notes				



# The Ranchmen's Club

029727

710 - 13th Avenue S.W.  
Calgary, Alberta  
T2R 0K9

Telephone: (403) 228-3885 Fax: (403) 245-8188

**Booking Date:** December 12, 2025

**Event Name:** University of Calgary

Total Charges				
	Charges	Taxes	Service Charges & Gratuities	Total
Room(s)	\$0.00	\$0.00	\$0.00	\$0.00
Food	\$113.00	\$6.67	\$20.34	\$140.01
Beverages	\$22.50	\$1.33	\$4.06	\$27.89
Misc. Charges	\$0.00	\$0.00	\$0.00	\$0.00
Resources	\$0.00	\$0.00	\$0.00	\$0.00
<b>Grand Totals</b>	\$135.50	\$8.00	\$24.40	\$167.90
<b>Deposits Received</b>				\$0.00
<b>Credit Items</b>				\$0.00
<b>Balance Due</b>				\$167.90

**GUIDELINES:**

The minimum charge for each room includes food and beverage only; gratuity, GST, cash bars, audio visual equipment, and labour fees are not included. If the food and beverage ordered fall short of the minimum charge, the difference will be charged as a room fee and is subject to GST.

Thank you for choosing The Ranchmen's Club for your event. If you have any questions concerning this invoice, please do not hesitate to call during our regular business hours (8:00 a.m. - 4:00 p.m.) at 403-228-3885 or email us at [catering@ranchmensclub.com](mailto:catering@ranchmensclub.com)

THE RANCHMENS CLUB  
710 13TH AVENUE SW  
CALGARY, AB T2R 0K9  
403-228-3885

THE RANCHMENS CLUB

Date: 12/17/2025 12:25:23 PM

CREDIT CARD SALE

VISA

CARD NUMBER: \*\*\*\*\*s.20(1)

TOTAL AMOUNT: \$167.90

APPROVAL CD: 084178

RECORD #: 000

CLERK ID: karabjones

INVOICE #: invoice # 029727

Customer Copy